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# AGENTIC AI IN RHEUMATOLOGY

Transforming Diagnostics and Clinical Decision Support

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# **Executive Summary**

Rheumatology is in urgent need of transformation. By 2030, the U.S. faces a 31% drop in rheumatologists alongside a 138% surge in patient demand. Over 50% of the current workforce is nearing retirement, with burnout rates equally high. Patients already face median diagnostic delays of 18 months, especially in rural areas where 72% of counties lack a single rheumatologist. These delays contribute to over \$4,000 in excess medical costs per rheumatoid arthritis (RA) patient annually.

Rheumatology differs from other specialties in one critical way: it is inherently chronological and data intensive. Diagnosing autoimmune diseases like RA, lupus, or Sjögren's requires synthesizing longitudinal data—fluctuating labs, evolving symptoms, and subtle clinical patterns over time. Unlike cardiology or oncology, no one test or timepoint provides clarity. This makes the specialty ideal for Agentic AI, which excels at integrating multimodal, timesensitive data to identify trends, predict progression, and personalize treatment.

Agentic AI can automate administrative tasks, saving clinicians up to an hour a day, and reduce diagnostic delays through enhanced data synthesis. In related fields, AI has boosted diagnostic accuracy by 30% and halved time to diagnosis.

The equity case is equally urgent. Nearly 80% of autoimmune patients are women, yet they face systemic diagnostic delays—on average, four years and four doctors to diagnosis. Agentic AI, trained on diverse datasets, can reduce gender bias and act as a bias-correcting lens.

With the global RA market projected to grow from USD 28B to 34.7B by 2035, the return on investment is clear. But success depends on ethical deployment, privacy-by-design, seamless integration (FHIR/HL7), and clinician empowerment—not replacement.

Agentic Al isn't just a tool for rheumatology—it's the precision engine the specialty has been waiting for.

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# 1. Introduction

Artificial intelligence continues to evolve at a rapid pace, with Agentic AI emerging as a transformative force in healthcare. Unlike earlier forms of AI, Agentic AI systems are designed with the capacity to autonomously reason, solve complex, multistep medical challenges, and make decisions with limited human intervention.[1, 2] This autonomy is underpinned by a sophisticated digital ecosystem that integrates large language models (LLMs), machine learning (ML), and natural language processing (NLP), enabling these systems to perform intricate tasks on behalf of users or other systems.[2]

#### **Explaining Agentic Al: A Paradigm Shift in Autonomous Systems**

Agentic Artificial Intelligence (AI) represents the next significant development in healthcare technology, distinguished by intelligent agents designed to autonomously reason, solve multistep medical challenges, and make decisions with limited human oversight.[3] Unlike generative AI, which primarily focuses on creating novel content such as text or images, agentic AI is specifically optimized for complex decision-making processes, strategic planning, and the execution of multi-step tasks aimed at achieving predefined goals.[4] This marks a fundamental departure from earlier AI forms. Unlike traditional AI, which typically requires explicit human prompting and operates based on predefined rules, agentic AI systems are engineered to plan, adapt, and act independently, often interpreting tasks through contextual cues rather than precise instructions.[5]

The operational framework of agentic AI is built upon several core principles. Autonomy allows these systems to perform tasks beyond their exact assignments, significantly reducing the need for human intervention. Their capacity for reasoning enables them to select potential solutions through sophisticated decision-making processes and contextual understanding, akin to human cognitive abilities but at an accelerated pace. Furthermore, agentic AI exhibits adaptable planning, modifying its strategies as conditions evolve, and is action-enabled, capable of delivering tangible solutions by taking necessary steps when deemed capable. [5]



A crucial distinction exists between Agentic AI and Generative AI (GenAI). While GenAI excels at producing specific content based on direct, step-by-step prompts, Agentic Al operates with a higher degree of proactivity and purpose-driven execution. For instance, while a GenAl might generate a patient discharge summary when prompted, an Agentic Al could autonomously assess a patient's readiness for discharge based on real-time physiological data, retrieve relevant clinical guidelines, draft the discharge summary, and even initiate the scheduling of follow-up appointments, all without explicit, step-by-step human prompts. It can assimilate information from multiple sources, apply sophisticated reasoning, evaluate potential outcomes, and automatically execute subsequent tasks, effectively building upon GenAl's capabilities by considering various options and iteratively refining steps to achieve a broader, more complex objective.[2, 3] This inherent difference positions Agentic AI as uniquely suited for workflow automation and independent problem-solving in the dynamic and often unpredictable environments of clinical practice.[3] The adaptive nature of Agentic AI further distinguishes it; unlike conventional AI that relies on fixed rules, Agentic AI continuously learns from routine data and adjusts its responses to evolving healthcare demands and new clinical evidence, making it exceptionally well-suited to the complexities and constant changes inherent in healthcare delivery. This means it can refine its diagnostic accuracy based on new research findings or adjust treatment recommendations as new drugs become available, all while operating with minimal manual recalibration.[4, 5] This capacity for continuous learning and autonomous action allows Agentic AI to automate complex tasks, significantly reduce human error by identifying patterns and anomalies, enhance operational efficiency by streamlining workflows, and critically, lower the cognitive workload for healthcare professionals.[2, 5]



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A critical distinction exists between agentic AI and generative AI, such as large language models (LLMs) like ChatGPT or Claude. Generative AI excels at creating new content—be it text, images, or code—by identifying patterns within vast datasets, typically in response to a direct prompt.[6] Agentic AI, in contrast, is engineered for proactive problem-solving, making decisions and executing multi-step tasks autonomously.[7] This does not imply a replacement; rather, a synergistic relationship exists where agentic AI can leverage generative AI capabilities. For instance, an agentic system tasked with triaging a patient might utilize generative AI to summarize complex medical records as an intermediate step toward its larger objective.[6] This suggests that future AI solutions will likely be hybrid, combining the strengths of both paradigms to deliver comprehensive, autonomous solutions.

The technological underpinnings of agentic AI are robust, integrating advanced components to achieve its autonomous functions. These include Machine Learning (ML) for continuous improvement and pattern recognition, Large Language Models (LLMs) for understanding complex information and generating insights, Natural Language Processing (NLP) for intuitive human-like interaction, Knowledge Representation for structuring vital information, and Retrieval Augmented Generation (RAG) for accessing real-time data to inform more intelligent decisions.[8]

To provide a foundational understanding of Agentic Al's distinct capabilities, a comparison with Generative Al is presented in Table 1.



Table 1: Key Differences: Generative Al vs. Agentic Al

Feature	Generative AI (GenAI)	Agentic Al	
Core Function	Generates specific content based on direct, step-by-step prompts; reacts to input and creates output.	Executes multistep tasks autonomously to achieve a larger objective; makes decisions and takes action to keep a process going.	
Task Complexity	Best suited for discrete, single tasks like drafting and summarizing.	Handles complex, chained tasks such as research, analysis, and reporting; excels in workflow automation, proactive monitoring, and multistep processes.	
Autonomy	Low autonomy, requiring user direction for each step and output.	High autonomy, operating independently toward a set objective without continuous human guidance; can improve output and adjust to changing conditions.	
Key Benefit	Accelerates specific content creation and provides quick answers to simple questions; saves time, increases productivity.	Automates complex processes and tackles multifaceted problems, freeing up significant human time; improves efficiency, elevates work quality, and reduces time-to-completion for complex tasks.	
Source: [2, 3]			



#### Relevance and Potential Impact within Healthcare

Agentic Al holds transformative potential for healthcare, promising to enhance efficiency and boost productivity across various processes, from administrative environments to direct patient care.[6] By automating routine and administrative tasks, it empowers healthcare professionals to dedicate their focus to complex cases and critical decision-making, optimizing the allocation of human expertise.[8]

The applications of agentic AI span a wide array of healthcare domains. This includes optimizing appointment scheduling, maintaining patient oversight beyond clinic walls, streamlining staff assignments and patient flow, automating revenue cycle management, assisting with patient inquiries, providing comprehensive care navigation, ensuring adherence to clinical best practices, enhancing supply chain efficiency, bolstering cybersecurity, and significantly augmenting chronic disease management programs.[6] This technology is designed to enhance human capabilities by offering independent, data-driven guidance for critical decisions and by automating complex or repetitive assignments.[9] Its fundamental design is to work alongside humans, thereby amplifying overall efficiency and driving superior outcomes.[10]

#### Relevance and Potential Impact within Rheumatology

Agentic Al's adaptive quality means it is not merely a tool for automating predefined tasks; it can actively navigate and optimize within the inherent variability and complexity of healthcare. For example, if a patient's lab results indicate an unexpected inflammatory marker elevation, an Agentic Al system could not only flag this anomaly but also autonomously cross-reference it with the patient's medication history, recent imaging studies, family medical history, and even population-level epidemiological data. It could then suggest a refined diagnostic pathway, recommend specific follow-up tests, or flag the need for immediate physician review, all while learning from the outcome of its recommendations.

This positions it as a fundamentally more powerful and transformative solution for clinical environments than simpler automation or content generation. It suggests a paradigm shift from a static Al tool to a dynamic, intelligent partner in clinical operations, capable of continuous improvement and real-time responsiveness to the intricate nuances of patient care.



Furthermore, the ability of Agentic AI systems to lower cognitive workload, by up to 52% in some cases [5], and automate administrative tasks, such as scheduling, managing referrals, and comprehensive documentation [11, 12], extends beyond simple timesaving. It directly addresses the profound issue of clinician burnout, a significant challenge in rheumatology, where the demanding nature of chronic disease management, coupled with extensive administrative burdens, can lead to exhaustion, depersonalization, and reduced professional efficacy. By intelligently offloading routine, repetitive, or cognitively demanding tasks—such as synthesizing complex, longitudinal data from disparate sources, managing extensive patient correspondence, or navigating intricate insurance authorization processes—Agentic Al significantly reduces the mental burden and time pressure on healthcare professionals. This strategic shift allows clinicians to dedicate more mental energy and focus to higher-value activities that uniquely require human empathy, complex interpersonal communication, nuanced ethical reasoning, and direct patient interaction, rather than being bogged down by administrative overhead or exhaustive data synthesis. This directly links to improved workforce well-being, enhanced retention of experienced clinicians, reduced rates of medical errors, and ultimately, a substantial enhancement in patient care quality.

Rheumatology, as a medical specialty, focuses on the diagnosis and management of chronic, complex autoimmune and inflammatory diseases such as rheumatoid arthritis (RA), systemic lupus erythematosus (SLE), psoriatic arthritis, and ankylosing spondylitis.[13, 14, 15] These conditions often necessitate long-term, individualized management, involve intricate diagnostic pathways characterized by evolving and often non-specific symptoms, and demand nuanced clinical decision-making due to their systemic nature and varied presentations across patients. This whitepaper aims to meticulously explore how Agentic Al can specifically address the unique and pressing challenges within rheumatology, thereby transforming both diagnostic processes and clinical decision support mechanisms to deliver superior patient care and optimize healthcare system performance.



# 2. The Current State and Unique Challenges in Rheumatology

The field of rheumatology is currently grappling with a confluence of escalating demands and significant systemic limitations, creating a complex environment that profoundly impacts patient care. These challenges are not isolated but rather interconnected, forming a compounding crisis that necessitates innovative solutions.

Workforce Shortages and Their Impact

The demand for rheumatologists is experiencing a substantial and projected surge. A 2016 study projected a 49% increase in arthritis diagnoses by 2040, affecting over 78 million Americans, which represents approximately 26% of the adult U.S. population.[16] This escalating demand is further exacerbated by an aging general population and increased life expectancy, factors that are likely to drive up the prevalence of other rheumatic diseases.[16] For example, as the Baby Boomer generation enters their senior years, the incidence of osteoarthritis, rheumatoid arthritis, and other age-related musculoskeletal conditions is expected to rise sharply, placing immense pressure on an already constrained specialty.

## A Widening Care Gap: The Crisis in Rheumatology

The demand for specialized rheumatologic care is rapidly outpacing the available supply of clinicians, creating critical access issues for millions of patients.

Projected Shortfall of Rheumatologists by 2030
Demand is expected to exceed the supply of specialists by more than

double, driven by an aging population and rising arthritis diagnoses. Specialized care is overwhelmingly concentrated in urban centers, leaving rural populations critically underserved.

No Rheumatologist Has Rheumatologist
Has Rheumatologist
Specialized care is overwhelmingly concentrated in urban centers, leaving rural populations critically underserved.

No Rheumatologist
Has Rheumatologist
To of U.S. counties have no rheumatologist.

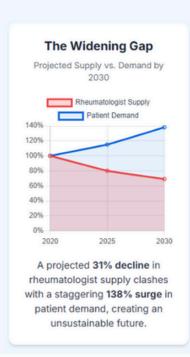


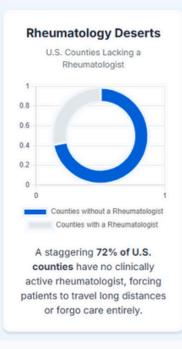
Despite a 23% increase in the number of active rheumatologists from 2009 to 2020, reaching 5,667 rheumatologists and 379 rheumatology Advanced Practice Professionals (APPs) in U.S. Medicare in 2019, this growth rate is slowing and is demonstrably insufficient to meet the escalating demand.[16]

The American College of Rheumatology's (ACR) 2015 Workforce Study starkly projected a 31% decline in the supply of adult rheumatologists by 2030, in direct contrast to a projected increase in demand by close to 138%.[17] This indicates a severe and worsening supply-demand imbalance. This substantial gap implies that even if all current training programs perform optimally and retain their graduates, the number of newly qualified rheumatologists will fall far short of the burgeoning patient population's needs, creating a significant and persistent bottleneck in access to specialized care that impacts patient health equity

#### A Compounding Crisis: The State of Rheumatology

The field is facing a perfect storm of a shrinking workforce, escalating patient demand, and widespread burnout, leading to critical gaps in patient access and care.









Compounding this issue is the aging rheumatology workforce itself, with approximately 50% of rheumatologists estimated to retire by the end of 2030.[16] This demographic shift raises serious concerns that the number of new rheumatologists entering practice will be inadequate to replace retirees, let alone address the growing clinical demand. Geographical disparities further exacerbate the shortage, with rural areas experiencing particularly severe underserved conditions. A 2024 study revealed that 72% of U.S. counties had no clinically active rheumatologists, and only 5% of stable rheumatologists practiced in a rural setting.[16] This stark reality creates "rheumatology deserts" where patients must travel hundreds of miles, often incurring significant financial and logistical burdens, or wait months, even a year or more, for a specialist appointment, leading to inevitable delays in diagnosis and treatment that can have profound long-term health consequences.

High rates of burnout, with 50.8% of rheumatologists demonstrating burnout in one 2020 study, and reported dissatisfaction among rheumatology residents, significantly contribute to retention issues and make attracting new trainees challenging.[16] Burnout in healthcare professionals is associated with increased medical errors, lower patient satisfaction, and higher rates of attrition, further depleting an already strained workforce and creating a vicious cycle of increased workload on remaining clinicians. This ultimately leads to prolonged patient wait times for appointments, causing critical delays in necessary diagnosis and treatment.[17] These delays are not just an inconvenience; they directly impact disease progression, increase the risk of irreversible joint damage or organ involvement, and diminish the overall quality of life for patients by prolonging suffering and limiting their ability to engage in daily activities. The severity of the rheumatology workforce shortage and its impact are summarized in Table 2.



Table 2: US Rheumatology Workforce Shortage Projections and Impact

Metric	Data Point	Source(s)
Projected Increase in Arthritis Diagnoses (by 2040)	49% increase, affecting >78 million Americans (~26% of adult U.S. population)	[16]
Growth in Active Rheumatologists (2009-2020)	23% increase (5,667 rheumatologists, 379 APPs in U.S. Medicare in 2019)	[16]
Projected Decline in Rheumatologist Supply (by 2030)	31% decline (ACR 2015 Workforce Study)	[17]
Projected Increase in Demand (by 2030)	~138% increase (ACR 2015 Workforce Study)	[17]
Aging Workforce (Retirement by 2030)	~50% of rheumatologists estimated to retire	[16]
U.S. Counties without Rheumatologists	72% of U.S counties	[16]
Rural Practice Rate for Rheumatologists	Only 5% of stable rheumatologists	[16]
Rheumatologist Burnout Rate (2020 study)	50.8% of 128 rheumatologists	[16]
Impact on Patient Access	Prolonged wait times, limited geographical access, delays in diagnosis and treatment, increased risk of irreversible damage, diminished quality of life, higher likelihood of medical errors	[16, 17]
Source: [16, 17]		



Similar trends in the rheumatology workforce crisis is observed globally, with varying degrees of severity across regions:

- United States: The ACR 2015 workforce study projected a 25% decline in adult rheumatology providers from 2015 to 2030, with demand exceeding supply by 102%.
   [18] The situation for pediatric rheumatologists is even more dire, with demand projected to exceed twice the supply by 2030.[19]
- Europe: Workforce challenges are a recognized global concern.2 The European Commission foresaw a substantial "gap in supply of human resources in health by 2020".[21] The density of rheumatologists varies dramatically across Europe, from fewer than one per 100,000 inhabitants in some regions (e.g., Ukraine at 0.6) to more than eight in others (e.g., Hungary).[22] In Germany, the absolute number of rheumatologists nearly doubled since 2000, but this growth was predominantly in the over-50 age group, with only about a 9% increase in younger groups, indicating an aging workforce similar to the U.S..[23] Rheumatologists in Germany and Austria frequently do not have enough time to see everyone who needs care [24]; specifically, in Austria, rheumatologists often spend up to 20% of their time working in general practice due to widespread practitioner shortages.[24]
- Asia (e.g., India): India faces a severe shortage, with fewer than one rheumatologist
  for every 1 million people.[20] Most rheumatologists are geographically clustered in
  major metropolises, leaving vast underserved populations.[20] In the broader Asia
  Pacific region, there is only one pediatric rheumatologist for every 26 million children,
  highlighting a critical scarcity in specialized pediatric care.[25]
- Africa: The shortage is particularly concerning in Africa, where some countries have
  no rheumatologists at all.[26] There are only two pediatric rheumatologists in all of
  Africa to treat children who need care.[24] Nigeria, with a population of 170 million,
  has only 30 rheumatologists 2, and Ghana, with 29 million people, has only 2.[27]
  Across 44 African countries, there is an estimated average of 0.25 rheumatologists
  per 100,000 population[26] While North Africa shows a higher density (1.2 per
  100,000), East and Central Africa have significantly fewer than one rheumatologist
  per 100,000 population.[26]



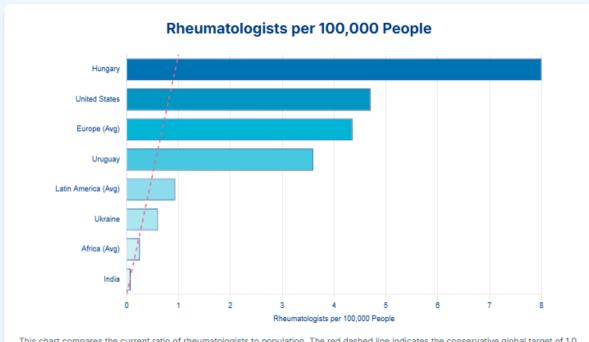
Latin America: Latin America has an average of one rheumatologist per 106,838 inhabitants, but this varies widely by country.[28] Uruguay has the highest rate (1 per 27,426 inhabitants), while Nicaragua has the lowest (1 per 640,648 inhabitants).
 [28] The overall supply is insufficient to meet the increasing need for specialists in the region.[28]

# **A Global Problem**

Comparing the rheumatology workforce crisis across nations reveals universal challenges in specialist access, future supply, and equitable distribution of care.

## The Current Shortfall: A Global Snapshot

While some nations exceed the minimum target for rheumatologists, most of the world falls drastically short, creating vast deserts of care.



This chart compares the current ratio of rheumatologists to population. The red dashed line indicates the conservative global target of 1.0.

It highlights that even regions with high averages, like Europe, contain countries with critical shortages, demonstrating the problem's global scale.



## **Systemic Flaws: Universal Challenges**

Beyond the numbers, the crisis is driven by two universal problems: an aging workforce on the brink of retirement and a severe geographic maldistribution that creates care deserts even in wealthy nations.

#### The Demographic Time Bomb: An Aging Workforce



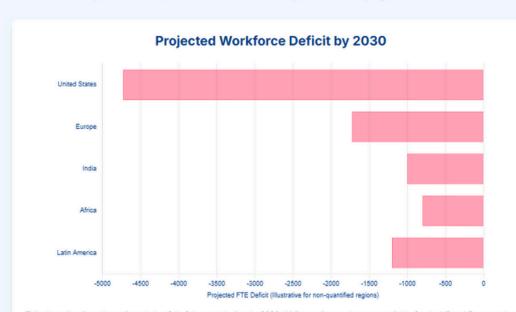
#### **Europe**

Significant aging reported, especially in Germany and Austria, mirroring the U.S. trend.

The retirement wave is an international phenomenon, threatening to shrink the available workforce across the continent.

## The Future Deficit: A Looming Global Gap

Projections to 2030 show a catastrophic gap between the supply of specialists and patient demand, a trend seen across developed and developing nations alike.



This chart visualizes the projected shortfall of rheumatologists by 2030. While precise numbers are available for the US and Europe, other regions face qualitatively severe shortages. The consistent trend of demand far exceeding supply is a shared global challenge.



# Table 3: Global Rheumatology Workforce Supply and Demand Projections (by Region/Country)

Region/ Country	Current Rheumatologist Count/Ratio	Projected Supply Decline (by 2030)	Projected Demand Increase (by 2030/2040)	Projected Supply- Demand Gap	Aging Workforce (% retiring by 2030)	Geographic Maldistribution (% counties without rheumatologists)	Source(s)
United States	5,667 rheumatologists, 379 APPs (2019)	31% decline	138% surge (by 2030); 49% increase in arthritis diagnoses (by 2040)	Demand to exceed supply by 102% (by 2030); gap of 4,729 too few rheumatologists (by 2030)	~50%	72% of U.S. counties; 90% in metropolitan areas	[18,19]
Europe	Varies dramatically (e.g., Ukraine: 0.6/100k, Hungary: >8/100k); Germany: numbers doubled since 2000, but only 9% in <50 age group	Substantial "gap in supply" foreseen by 2020	Increasing prevalence of RMDs due to aging population	Rheumatologists in Germany/Austria lack time to see all patients; Austria: 20% time in general practice	Aging workforce noted in Germany	Significant differences in rheumatology education across European universities	[20]
India	Fewer than 1 rheumatologist per 1 million people	Not explicitly projected	Increasing demand	Severe shortage, especially for underserved populations; geographically clustered in major metropolises	Not explicitly projected	Geographically clustered in major metropolises	[20]
Africa	0.25 rheumatologists per 100,000 population (across 44 countries); Nigeria: 30/170M; Ghana: 2/29M; Only 2 pediatric rheumatologists in all of Africa	Not explicitly projected	Growing burden of rheumatologic conditions	Some countries have no rheumatologists at all; North Africa: 1.2/100k, East/Central Africa: <1/100k	Not explicitly projected	Severe maldistribution, most in urban areas	[20]
Latin America	1 rheumatologist per 106,838 inhabitants (average); Uruguay: 1/27,426 (highest); Nicaragua: 1/640,648 (lowest)	Insufficient to meet increasing need	Increasing need	Supply is insufficient to meet increasing need	Not explicitly projected	High variability in workforce characteristics across countries	[28]
Global Target	Desirable conservative target range: 1-2 rheumatologists per 100,000 population	N/A	N/A	N/A	N/A	N/A	[21]



#### The Geographic Maldistribution: A Universal Urban/Rural Divide

#### United States

#### 72%

of counties have no rheumatologist. 90% of specialists are in metropolitan areas.

#### India

#### **Clustered**

The workforce is almost entirely clustered in major metropolises, leaving vast rural populations underserved.

#### Latin America

#### Concentrated

Specialists are highly concentrated in capital cities, a pattern seen across the continent (e.g., Mexico).

#### **Africa**

#### Severe

Most rheumatologists are in urban areas, with a heavy concentration in North Africa, creating extreme access barriers elsewhere.

#### Europe

#### **Variable**

Significant differences in access and training exist between and within countries, creating internal care deserts. This is not a regional issue, but a universal pattern of inequitable healthcare distribution.

#### Diagnostic Delays and Their Consequences

Rheumatology is plagued by significant diagnostic delays from the onset of symptoms to a definitive diagnosis for chronic inflammatory rheumatic diseases (CIRDs). A recent study highlighted a median delay of 18 months (with an interquartile range of 6-49 months) from initial symptom onset to diagnosis.[29] This prolonged period of uncertainty and undiagnosed illness can be emotionally taxing for patients, leading to profound anxiety, frustration, and a progressive decline in their functional abilities and overall quality of life, often before appropriate, disease-modifying treatment can even begin. Patients may cycle through various specialists, experiencing a "diagnostic odyssey" that further erodes their trust in the healthcare system.

A major contributing factor to these delays is the patient journey prior to seeing a specialist. Patients frequently consult multiple non-rheumatologists, such as general practitioners (95%), orthopaedicians (43%), and neurologists (29%), before being referred to a rheumatologist. Nearly half of patients (48%) consulted at least two non-rheumatologists, and a significant 21% visited four or more specialists before finally seeing a rheumatologist.[30]



This "diagnostic odyssey" often involves repeated tests, misdiagnoses, and a cycle of referrals, further delaying access to specialized care. For example, a patient with early rheumatoid arthritis might first present with generalized fatigue, morning stiffness, and subtle joint swelling in the hands and feet. These non-specific symptoms might initially lead to consultations for fatigue (e.g., with a GP for a thyroid check), then perhaps for orthopaedic issues (e.g., carpal tunnel syndrome), or even neurological concerns due to paraesthesia. Only after months or years, as symptoms persist, worsen, and new joints become involved, might a rheumatology referral finally be considered. By this point, significant joint erosion, irreversible functional limitations, or systemic complications may have already occurred, making treatment far more challenging and less effective. Patient-related factors also contribute: limited access to specialists was cited by 70% of patients as a major reason for delay, while 57% delayed seeking care due to the conviction that symptoms would resolve spontaneously, or due to financial constraints or a lack of awareness about the severity of their condition.[30]

Healthcare system inefficiencies, including lengthy "queues to rheumatologists" and inappropriate initial referrals (e.g., a GP not recognizing early inflammatory arthritis), are identified as primary sources of delay.[30] Even after receiving a referral, 25% of patients waited four months or longer to see a rheumatologist, further highlighting the systemic bottlenecks.



# The Patient's Painful Journey: Delays & Costs

Delayed diagnosis is not just an inconvenience; it's a costly and debilitating odyssey that leads to worse outcomes and significant financial burdens for patients and the healthcare system.



This convoluted path, often involving repeated tests and misdiagnoses, results in a median 18-month delay before patients receive a definitive diagnosis and appropriate care.



#### The Window of Opportunity

Starting RA treatment within 12 weeks of symptom onset is critical. It can double the chance of achieving remission and significantly reduces the need for expensive and potent biologic medications.

Higher Chance of Remission with early intervention



Table 4: Diagnostic Delay Statistics and Contributing Factors in Rheumatology

Category	Data Point	Source(s)		
Median Time from Symptom Onset to Diagnosis (CIRDs)	18 months (IQR 6-49 months)	[29]		
Patient Journey Delays:				
Time from symptom onset to first doctor visit (≥4 months delay)	28% of patients	[30]		
Time from first doctor visit to rheumatologist referral (≥4 months delay)	36% of patients	[30]		
Patients consulting ≥2 non-rheumatologists before rheumatologist	48% of patients	[30]		
Patients consulting ≥4 non-rheumatologists before rheumatologist	21% of patients	[30]		
Time from referral to seeing rheumatologist (≥4 months delay)	25% of patients	[30]		
Contributing Factors (Patient-Related):				
Limited access to specialists	70% of patients cited as major delay factor	[30]		
Conviction symptoms would resolve spontaneously	57% of patients	[30]		
Consequences of Delay (Economic):				
Doubled treatment costs for late diagnosis (e.g., joint inflammation)	2424 Euro (early) vs. 5928 Euro (late)	[30]		
Additional annual medical spending due to late RA diagnosis	>\$4,000 per patient per year	[31]		
Source: [29, 30, 31]				



The consequences of these diagnostic delays are severe and multifaceted. For instance, starting treatment for rheumatoid arthritis within 12 weeks of symptom onset can double the chance of achieving remission and significantly reduce the necessity for biological medicinal products, which are often more expensive and have more side effects.[30] This critical "window of opportunity" for early intervention is consistently missed due to delays, leading to more aggressive disease progression, greater disability, and reduced long-term quality of life. Conversely, late diagnosis can double treatment costs (e.g., 2424 Euro for early diagnosis vs. 5928 Euro for late diagnosis of joint inflammation).[30] This cost increase reflects not only the expense of more potent, often biological, medications needed for advanced disease, but also the associated costs of managing comorbidities (e.g., cardiovascular disease, osteoporosis), surgical interventions (e.g., joint replacement), and significant lost productivity due to disability.

Furthermore, delayed RA diagnosis contributes to over \$4,000 in additional medical spending per patient per year in commercial populations, primarily driven by increased hospitalizations, emergency room visits for complications, and a higher need for rehabilitative services.[31] This quantifiable economic cost associated with delayed diagnosis and sub-optimal chronic disease management in rheumatology is substantial and directly impacts healthcare system sustainability, for both payers and providers. This provides a compelling business case for investment in advanced technological solutions that can significantly reduce delays and optimize care pathways.

For business stakeholders, this translates directly to potential for significant cost savings, more efficient resource utilization, and improved financial health for healthcare providers and payers. This transforms AI from a mere clinical improvement tool into a strategic financial imperative for long-term viability.



Table 5: Average Diagnostic Delays in Rheumatoid Arthritis

Metric	Value	Source
Median Delay from Symptom Onset to RA Diagnosis	12 months (IQR 4-24)	[32]
Max Reported Delay from Symptom Onset to RA Diagnosis	30 months	[33]
% of RA Patients Assessed by Rheumatologist within 12 weeks	22-31%	[32]
Median Delay from Symptom Onset to First DMARD	23 weeks	[34]
Median Delay to Primary Care Assessment	12 weeks (IQR 4-28 weeks)	[35]
Median Delay from Primary Care to Rheumatologist Referral	3.6 months	[36]



The consequences of these delays are severe and far-reaching. Prolonged diagnostic periods lead to increased rates of unnecessary suffering, disability, irreversible deformities, organ damage, a lower quality of life, and even premature mortality.[33] For systemic lupus erythematosus (SLE), delayed diagnosis has been shown to increase the risk of progression to end-stage renal disease (ESRD) and result in greater healthcare utilization and flare rates.[37]

Compounding this, misdiagnosis, particularly labelling symptoms as psychosomatic or psychiatric, is common in autoimmune diseases, leading to profound damage to patients' selfworth, erosion of trust in healthcare services, and avoidance of necessary care.[38] The economic cost of delayed diagnosis is also substantial, with delayed axial spondyloarthritis (SpA) diagnosis estimated to incur £193,512 per person in the UK, predominantly due to productivity losses and out-of-pocket expenses. [39] This complex interplay of patient, physician, and systemic factors underscores a fundamental breakdown in the patient pathway, indicating that any effective solution must intervene at multiple points from initial symptom recognition to definitive diagnosis.

The data presented here clearly establishes a growing demand for rheumatologists coupled with a rapidly aging workforce and a projected severe supply-demand imbalance. This workforce deficit directly translates to patient access issues, as evidenced by a large percentage of U.S. counties lacking a rheumatologist and prolonged wait times. These access barriers, in turn, directly contribute to the significant diagnostic delays, with patients frequently consulting multiple non-rheumatologists before reaching a specialist. This reveals a deeply entrenched, self-reinforcing negative feedback loop within the rheumatology healthcare system. The workforce shortage creates access bottlenecks, which directly cause diagnostic delays.

These delays then lead to worse patient outcomes, higher long-term treatment costs, and increased economic burden. This implies that isolated interventions will be insufficient; a holistic, systemic solution is required. Agentic AI, by augmenting the existing workforce and accelerating diagnostic pathways, offers a potential mechanism to disrupt and break this compounding crisis by providing scalable, intelligent support at critical junctures of the patient journey.



#### Complexity of Longitudinal Patient Data

Rheumatologic conditions are inherently chronic and complex, necessitating long-term management that generates vast amounts of longitudinal patient data over years or even decades.[13] This extensive data includes detailed information on disease activity scores (e.g., DAS28, CDAI), responses to various medications (e.g., DMARDs, biologics), and periodic disease flares, as well as comorbidities and medication side effects. The immense volume and intricate nature of this longitudinal data present both significant opportunities for advanced analytics and unique ethical and regulatory challenges for AI implementation in rheumatology. [13]

The complexity stems from several factors: data heterogeneity (e.g., structured lab values, semi-structured clinical notes, diverse imaging formats like X-rays, MRI, and ultrasound), the presence of missing data points due to irregular appointments or testing, varied data collection frequencies (e.g., daily patient-reported outcomes vs. quarterly lab tests), and the absolute necessity for precise temporal alignment to detect subtle changes or trends over time.

For example, a minor fluctuation in a biomarker, when viewed in isolation, might be insignificant, but when analyzed alongside historical trends and correlated with patient-reported symptoms, it could indicate early disease progression.

Effectively leveraging this data for improved diagnostics and clinical decision support requires sophisticated AI capabilities that can not only process and interpret such complex, evolving datasets but also identify nuanced temporal patterns, accurately impute missing values, and normalize data from disparate sources to construct a coherent, holistic, and temporally aligned patient narrative.

This level of data synthesis and intelligent pattern recognition is incredibly challenging for human clinicians to perform consistently across a large patient panel, thus highlighting a critical area where Agentic AI can provide invaluable support.



# 3. The Clinical Need for Agentic Al in Rheumatology

The pressing challenges in rheumatology—namely, workforce shortages, diagnostic delays, and the complexity of patient data—underscore a profound clinical need for advanced technological solutions. Agentic Al emerges as a particularly promising answer, capable of transforming clinical practice by alleviating administrative burdens, enhancing diagnostic capabilities, and supporting personalized patient management.

#### Addressing Administrative Burdens and Clinician Burnout

Healthcare institutions worldwide face substantial administrative overhead, with approximately 20% of their budgets allocated to administrative tasks. This translates to billions in expenditure annually. American physicians, in particular, spend around 13% of their work time on similar responsibilities, time that could otherwise be dedicated to patient care.[5] Fragmented workflows, excessive documentation requirements (e.g., for insurance reimbursement), and poorly integrated clinical systems significantly contribute to physician burnout.[5]

This administrative burden detracts from direct patient care, reduces job satisfaction, and exacerbates the existing workforce crisis by driving experienced clinicians away from the profession. For example, a rheumatologist might spend a significant portion of their day on tasks like obtaining prior authorization for expensive biologic medications, updating extensive medication lists for patients with multiple comorbidities, meticulously documenting every aspect of a patient's evolving multi-systemic symptoms, or handling intricate billing and coding complexities, rather than engaging in direct clinical problem-solving or empathetic patient communication.

Agentic Al offers a powerful solution by automating repetitive administrative tasks such as scheduling appointments, managing referrals, facilitating document management (e.g., digitizing paper records, organizing patient charts), handling billing and coding processes, and even assisting with insurance verification and claims submission, thereby freeing up valuable staff time to focus more directly on patient care.[5, 11, 12]



For instance, an Agentic AI system could autonomously draft prior authorization requests based on patient eligibility criteria and clinical notes, auto-populate routine follow-up notes by extracting key information from patient encounters, or even handle initial patient triage and appointment scheduling by interacting directly with patients through secure portals, responding to frequently asked questions and guiding them to appropriate resources. Innovative applications like AI ambient listening technology (often integrated into the EHR or as a standalone app) enable instant note creation during patient encounters.

This technology, by converting spoken words into structured clinical notes and summarizing key points, has been shown to significantly reduce documentation time, saving between 7 and 15 minutes per encounter, and for approximately 65% of providers, it translates to up to an hour of time saved per day.[5, 40, 41, 42] This dramatic reduction in "pajama time" documentation—the time clinicians spend on administrative work outside of official patient care hours, often late at night or on weekends—dramatically improves provider quality of life, reduces feelings of being overwhelmed, and boosts workforce satisfaction, directly addressing the pervasive issue of burnout.[40]



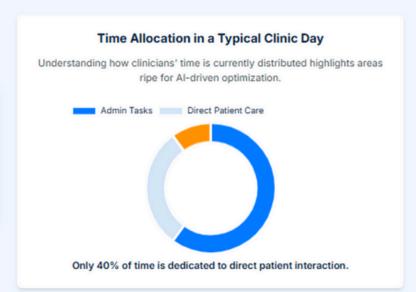
#### The Clinical Burden: Where Time is Lost

Clinicians face significant challenges due to heavy administrative loads and inefficient processes, diverting valuable time away from direct patient care and contributing to burnout.



#### Clinician Time Spent on Admin Tasks

Documentation, EHR navigation, and administrative duties consume the majority of a physician's day.



# 83%

#### Physicians Reporting Burnout

Excessive workload and administrative burden are primary drivers of widespread professional exhaustion.

The impact of Agentic AI extends beyond mere time savings; it fundamentally redefines the clinician's role. By intelligently offloading mundane, repetitive, or cognitively taxing tasks, AI allows clinicians to reallocate their time and mental energy to higher-value activities that uniquely require human empathy, complex interpersonal communication (e.g., breaking bad news, discussing sensitive prognoses), nuanced ethical reasoning (e.g., end-of-life discussions, balancing patient autonomy with best medical practice), and direct patient interaction. This augmentation of human capacity, rather than replacement, is critical for addressing burnout and improving both provider well-being and the overall quality of patient care in a demanding specialty like rheumatology. It fosters an environment where the rheumatologist can dedicate more cognitive resources to diagnosing challenging cases with atypical presentations, developing intricate and personalized treatment plans, and building stronger, more trusting patient relationships, leading to more comprehensive and compassionate care.



#### **Enter Agentic AI: A Transformative Solution**

Agentic Al offers a powerful solution by augmenting clinical capacity, enhancing diagnostic precision, and personalizing patient care at scale.



#### Reduces Administrative Burden

Automates documentation, saving clinicians up to 1 hour per day and directly combating burnout.



# Improves Diagnostic Accuracy

Al models demonstrate a 30% improvement in accuracy and can cut time-to-diagnosis by 50%.



#### **Enables Early Detection**

Al can predict autoimmune disease progression with up to 1000% higher accuracy, enabling a "predict-and-prevent" model of care.

#### Addressing Specific Clinical Challenges in Rheumatology

A significant challenge in rheumatology is the pursuit of precision medicine. Despite considerable advancements in understanding disease pathogenesis and identifying novel therapeutic targets, clinicians often struggle to definitively determine which treatment will yield the most benefit for an individual patient.[43] Precision medicine, which aims to tailor treatments based on unique genetic, environmental, and lifestyle factors, is therefore crucial for optimizing patient outcomes.[44] Furthermore, the ongoing shortage of expert rheumatologists means that less experienced physicians may misdiagnose complex conditions. [33] Agentic Al holds the potential to bridge these critical knowledge gaps by providing evidence-based insights and supporting clinicians at various levels of expertise.

#### **Enhancing Diagnostic Precision and Speed**

Agentic AI promises to revolutionize diagnostic precision in rheumatology. By analysing medical images and patient data using advanced deep learning algorithms, these systems can detect subtle anomalies with greater accuracy than traditional methods.[10] For example, an AI-based model demonstrated remarkable efficacy in diagnosing rheumatoid arthritis (RA) from digital X-rays, achieving 94% sensitivity and 91% specificity from a dataset of over 10,000 images.[45] This capability to identify subtle patterns in imaging data, often overlooked by human observers, is particularly valuable in early detection.[45]



Beyond imaging, machine learning can scan Electronic Health Records (EHRs) and genetic data to flag high-risk individuals for autoimmune diseases with up to tenfold greater accuracy. [45] Predictive models have shown the ability to forecast lupus flares 12 weeks in advance and arthritis flares months in advance with approximately 89% accuracy. [46] This capacity to act as a "diagnostic detective" and workflow orchestrator, autonomously analysing vast and diverse datasets, directly addresses the multifaceted and often vague nature of rheumatic disease symptoms. This allows AI to perform the intricate "detective work" traditionally conducted by rheumatologists, but at an unprecedented scale and speed, thereby significantly reducing diagnostic delays and facilitating the implementation of precision medicine.

Reducing diagnostic delays and facilitating the implementation of precision medicine.

Agentic Al also plays a pivotal role in personalized treatment planning. By analysing individual genetic profiles, biomarkers, and clinical data, Al helps tailor treatments by predicting drug responses.[44] This capability minimizes the trial-and-error approach often seen in rheumatology, allowing for faster pivots to more effective alternatives and integrating precision medicine into daily practice.[47] Al can additionally assess disease activity, predict flares, and determine optimal treatment dosages.[46]

As a clinical decision support system (CDSS), agentic AI can provide real-time alerts and recommendations directly within clinical workflows.[46] Large Language Models (LLMs), when combined with established guidelines from organizations like EULAR and ACR, can significantly enhance rheumatology clinical decision support. Systems leveraging Retrieval Augmented Generation (RAG) have demonstrated substantially greater accuracy, safety, and completeness in their responses compared to baseline LLMs.7 AI tools have also proven their clinical knowledge by achieving high accuracy in standardized medical examinations.[46]

#### Illustrated use case: Rheumatoid Arthritis

The heterogeneous presentation of rheumatoid arthritis and other rheumatologic conditions, particularly in their early stages, frequently leads to diagnostic delays, exacerbating patient outcomes and increasing long-term costs due to irreversible damage.[30, 48] Agentic Al is uniquely positioned to analyze vast and diverse datasets— ranging from medical imaging (e.g., X-rays, MRI, ultrasound of affected joints) and advanced biomarkers (e.g., anti-CCP,

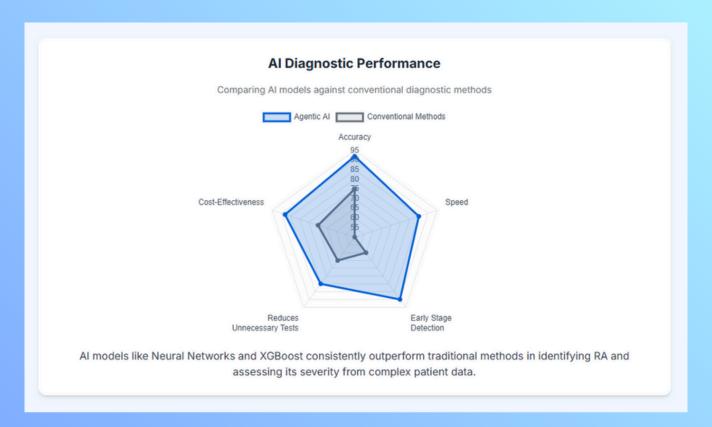


rheumatoid factor, inflammatory markers like CRP and ESR, as well as novel autoantibodies or genetic markers) to comprehensive patient records (including family history, lifestyle factors, environmental exposures, and detailed symptom progression over time, extracted from structured and unstructured notes)—to streamline the diagnostic process, significantly reducing delays and improving accuracy.[48]

In related medical fields, Al-driven diagnostic assistance has already demonstrated a 30% improvement in diagnostic accuracy and a 50% reduction in the time required to reach a diagnosis in areas like oncology and neurology [49], indicating its transferable potential to rheumatology. For instance, in dermatology, Al can analyze skin lesions with high accuracy, often outperforming general practitioners. Specific Al models have shown impressive results in rheumatology: they can accurately classify rheumatic diseases and predict therapeutic outcomes by analyzing structured data (e.g., lab results, demographics), medical imaging, and free-text clinical notes.[14] For instance, a neural network model achieved an F1 score of 0.92 in diagnosing RA using demographic and laboratory data, performing comparably to or even exceeding conventional diagnostic methods[9], indicating a strong balance between the sensitivity (true positive rate) and positive predictive value. An XGBoost model demonstrated an AUC-ROC of 0.88 for identifying difficult-to-treat RA, a crucial capability for selecting appropriate therapies.[14] Furthermore, Al-based detection for active arthritis in proximal interphalangeal joints (a common site for RA) showed accuracy ranging from 74% to 83% from radiographic images.[50]

The capability of AI to identify minute tissue alterations from medical images, such as subtle erosions, cartilage thinning, bone marrow edema, or synovial inflammation, can serve as a powerful early indicator of autoimmune disease activity, enabling earlier intervention, often before these changes are apparent to the human eye or become clinically symptomatic.[51] This early detection is vital in rheumatology, where timely intervention during the "window of opportunity" can prevent irreversible joint damage, functional decline, and severe long-term disability, fundamentally altering the disease course.





#### Illustrative Examples: Workflow Improvements and Reduced Diagnostic Delays

The practical application of agentic AI can lead to tangible workflow improvements and a significant reduction in diagnostic delays. AI agents are already transforming appointment scheduling by proactively reaching out to patients, handling inbound calls, and automating insurance updates and patient data entry.[52] This not only reduces no-shows and ensures accurate bookings but also frees up administrative staff to focus on more complex tasks.[52]

Agentic AI can function as a virtual case manager, conducting regular check-ins for patients with chronic conditions, organizing aspects like menus and transport, and providing medication reminders.[52] AI-powered agents, such as Sarah and Rachel from Hippocratic AI, can identify and proactively close gaps in care, escalating issues to human clinicians when necessary.[52] The integration of wearable devices with AI offers continuous, real-time data on indicators like joint swelling, inflammation levels, and mobility, enabling timely interventions and early detection of disease flares.[53] This represents a fundamental shift in the diagnostic paradigm, where AI can pre-process,



highlight, and even suggest diagnoses, allowing human experts to validate and focus on nuanced cases, thereby directly addressing the unnecessary suffering and disability caused by delays.

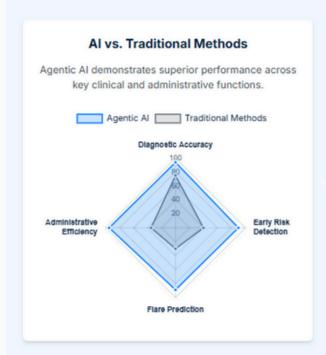
Furthermore, agentic AI serves as a force multiplier for scarce human resources by streamlining administrative tasks. It automates repetitive duties such as document verification, scheduling, prior authorizations, and claims processing, which reduces overhead, minimizes errors, and allows staff to dedicate more time to direct patient care.[54] One compelling example is an AI assistant from WellTheory that reduced administrative time by 65% by transcribing conversations and drafting care plans.[55]This directly addresses the administrative burden and repetitive tasks that contribute significantly to physician burnout and reduce the time available for direct patient care.[10]

For faster triage and referral, Al-based models can identify patterns in patient data to offer quicker triage in clinics based on urgency.[56] Al chatbots can assist with symptom screening and guide patients to appropriate care pathways.[56] Telemedicine, when augmented by Al, can accelerate the diagnostic process and optimize healthcare resource utilization by facilitating pre-assessments and prioritizing referrals.[57] Finally, Al enhances communication and patient education by simplifying complex medical concepts through virtual assistants and chatbots, providing regular check-ins, and even converting treatment information into engaging formats like comic strips, thereby improving patient understanding and adherence. [47]



## The Agentic Al Solution: A Clinical Force Multiplier

Agentic AI acts as a "diagnostic detective" and "workflow orchestrator," autonomously analyzing data to accelerate diagnosis, personalize treatment, and streamline clinical operations.



Sensitivity in RA
Diagnosis

Al models accurately
detect RA from X-rays,
often identifying subtle
damage missed by
human observers.

genetic data.

TOX
Greater Accuracy in
Risk ID
Al flags high-risk
individuals for
autoimmune disease by
scanning EHR and

Accuracy in Flare Prediction

Al can predict arthritis flares months in advance, enabling proactive intervention and management.

Reduction in Admin Time

Al assistants automate documentation and care plan drafting, freeing up clinicians' time.

#### **Supporting Personalized Treatment and Monitoring**

The chronic and often unpredictable nature of rheumatologic conditions necessitates continuous, adaptive management rather than a one-size-fits-all approach. Agentic AI can leverage extensive datasets, including individual genetic profiles (e.g., HLA-DRB1 alleles, pharmacogenomic markers), lifestyle factors (e.g., diet, exercise, smoking status), environmental exposures, and real-time patient-reported outcomes (PROs), to automate the creation of highly personalized treatment plans.[5] For example, an Agentic AI system could analyze a patient's unique genetic markers alongside their disease activity scores (e.g., DAS28, CDAI), comorbidity profile (e.g., diabetes, cardiovascular disease), and past treatment responses to recommend the most appropriate biologic or targeted synthetic DMARD, anticipating not only potential efficacy but also potential adverse effects or drug interactions specific to that patient's profile. These systems possess the ability to continuously learn from patient outcomes and real-world data, dynamically adapting



dosage recommendations (e.g., adjusting methotrexate doses based on liver function tests, renal function, and disease activity) and automatically flagging evolving drug sensitivities or potential interactions, thereby optimizing treatment effectiveness and safety over time.[5]

Predictive models powered by Agentic AI can proactively identify patients at elevated risk of disease progression, impending flares, or specific complications (e.g., interstitial lung disease in RA), leading to fewer hospitalizations, reduced healthcare costs, and overall better patient outcomes.[5] For instance, by continuously analyzing subtle trends in inflammatory markers (CRP, ESR), patient-reported pain scores, joint swelling counts, and even data from wearable devices (e.g., activity levels, sleep patterns), an Agentic AI could predict an impending disease flare days or even weeks in advance. This early warning allows for preemptive medication adjustments, patient education on symptom management, or a scheduled clinic visit, thereby preventing a costly and debilitating emergency room visit or hospitalization. Al-powered monitoring systems can continuously assess patient conditions using both clinical and remote data streams, detect subtle changes in vital signs, predict clinical deterioration, and alert clinicians before critical issues develop, enabling timely, proactive intervention.[5] Beyond diagnostics, AI can precisely assess disease activity, predict flares, optimize treatment dosages, and anticipate patient responses based on a comprehensive, longitudinal analysis of clinical, serological, and imaging biomarkers, providing a holistic view of the patient's disease state.[14, 51]

Real-world case studies, such as the HealthAl mobile app in India, demonstrate how Al can provide customized management plans and send timely alerts and recommendations directly to patients and their healthcare providers, leading to a significant 40% improvement in adherence to treatment plans for over 100,000 patients.[49] This not only enhances treatment effectiveness but also reduces the burden on healthcare systems by preventing complications arising from non-adherence. For chronic, progressive diseases prevalent in rheumatology, this proactive, personalized capability represents a fundamental shift in patient management. Instead of merely reacting to disease flares or the onset of complications, Agentic Al enables continuous, personalized risk assessment and targeted intervention. This transforms the care paradigm from episodic, reactive treatment to continuous, preventive, and precision-tailored



management. Such a proactive approach can significantly reduce the rate of disease progression, minimize hospitalizations, alleviate the overall burden on the healthcare system, and crucially, prevent the irreversible damage that often occurs due to delayed or suboptimal care, directly aligning with the critical need for early and sustained intervention.[57]



Table 6: Agentic Al Applications & Quantifiable Benefits in Rheumatology

Application Area	Agentic Al Capability	Quantifiable Benefit/Example	Source
Diagnostic Accuracy	Analyzes images/data for subtle patterns	94% sensitivity/91% specificity for RA diagnosis from X-rays	[45]
Early Disease Detection	Scans EHRs/genetics to flag high-risk individuals	10x greater accuracy in flagging high-risk individuals; Predicts arthritis flares months in advance with ~89% accuracy	[47]
Personalized Treatment Planning	Predicts drug responses/flares based on patient data	Reduces trial-and-error, allows faster pivot to better alternatives	[47]
Administrative Automation	Automates scheduling/docum entation/billing/pri or authorizations	Reduces administrative tool time by 65% (WellTheory Al assistant)	[55]
Patient Monitoring/ Engagement	Monitors symptoms/labs/we arables; provides personalized communication	Reduces no-shows, improves resource utilization; enhances patient understanding and adherence	[52]



## 4. Data-Driven Insights

The challenges facing rheumatology are not merely anecdotal but are substantiated by compelling data, underscoring the urgent need for transformative solutions like agentic Al.

#### Statistics on Rheumatologist Shortages and Geographic Disparities

The projected shortfall of rheumatologists is alarming. The American College of Rheumatology (ACR) predicted a critical shortage by 2030, with demand anticipated to exceed supply by 102%.[58] This projection aligns with earlier estimates that the supply of rheumatologists would decrease by 25% from 2015 to 2030, leading to an estimated shortage of over 4,000 full-time equivalent providers.[59] This impending crisis is driven by an increasing demand for care, with a 49% increase in arthritis diagnoses projected by 2040, affecting over 78 million Americans, largely due to an aging population and increased life expectancy.[58]

While the number of active rheumatologists did increase by 23% from 2009 to 2020, reaching 5,667 rheumatologists and 379 APPs in 2019, this growth has notably slowed in recent years and remains insufficient to meet demand.[58] The aging demographic of the workforce further exacerbates the problem, with approximately 50% of rheumatologists expected to retire by 2030.[58] Compounding this, the rheumatology workforce is increasingly female (41% currently, projected to 67% by 2030), and studies indicate women tend to work fewer hours and see fewer patients per year than men, which further impacts overall capacity.[60] This compounding crisis of supply and demand underscores that traditional solutions alone are unlikely to bridge the widening gap in care access, necessitating a fundamental shift in care delivery models.

Geographic disparities amplify the access problem. A significant distribution imbalance means that 95% of rheumatology practices are located in urban settings.[60] Consequently, 72% of U.S. counties reported no clinically active rheumatologists in 2024, and a striking 93% of rural counties had zero adult rheumatologists.[58] This leaves vast regions underserved, despite rural areas often experiencing higher rates of arthritis-related activity limitations.[58]



#### Data on Patient Accessibility and Delays in Diagnosis

Patients frequently face lengthy diagnostic processes for rheumatic conditions. For rheumatoid arthritis, variable and nonspecific early symptoms often lead to misdiagnosis or oversight, causing patients to endure months or even years of pain and joint damage before receiving a definitive diagnosis.[61]

Quantified delays illustrate the severity of this issue:

- The median delay from symptom onset to RA diagnosis is 12 months (IQR 4-24).[32]
- Some patients experience delays of up to 30 months from symptom onset to diagnosis. [33]
- The median delay from symptom onset to assessment by a rheumatologist is 23 weeks (IQR 12-54 weeks).[35]
- Patients typically wait a median of 12 weeks (IQR 4-28 weeks) before being assessed in primary care.[35]
- The median delay from primary care referral to the first rheumatologist visit is 3.6 months. [36]
- Critically, only 22-31% of RA patients are assessed by a rheumatologist within 12 weeks of symptom onset 24, despite this period being recognized as the "therapeutic window of opportunity" where early treatment doubles the chances of remission and reduces the necessity of biologics.[62]

This persistent, significant delay, extending far beyond the optimal therapeutic window, points to a systemic breakdown in the patient pathway. The reasons are multifaceted, including patient-specific factors (e.g., delaying seeking care, trying herbal remedies, fear of diagnosis), physician factors (e.g., misdiagnosis by untrained physicians, unnecessary referrals), and systemic factors (e.g., long wait times, lack of access, high healthcare costs).[33] This complex issue necessitates solutions that address multiple points along the patient journey, from initial symptom recognition to specialist referral and definitive diagnosis.

The consequences of these delays are profound. Delayed diagnosis leads to high disease activity, poor functional outcomes, increased rates of unnecessary suffering, disability, irreversible deformities, organ damage, a lower quality of life, and even premature mortality. [33] For systemic lupus erythematosus (SLE), delayed diagnosis has been shown to increase



the risk of progression to end-stage renal disease (ESRD) and result in greater healthcare utilization and flare rates.[37] Furthermore, misdiagnosis, particularly labeling symptoms as psychosomatic or psychiatric, is common in autoimmune diseases, leading to significant damage to patients' self-worth and trust in healthcare services.[38]

The economic cost associated with these delays represents a significant, often overlooked, financial burden on society and patients. The estimated cumulative UK cost of delayed diagnosis per person living with axial spondyloarthritis (SpA) is £193,512, with productivity losses accounting for 65.1% and out-of-pocket expenses for 31.3% of these costs.[39] This illustrates that delayed diagnosis is not merely a clinical problem but a substantial economic drain due to reduced work capacity and increased personal financial strain. This understanding is crucial for demonstrating that investments in solutions like AI that reduce diagnostic delays will yield substantial economic returns, not just clinical ones.

#### **Agentic AI in Action**

The transformative potential of Agentic AI in rheumatology is best illustrated through its specific applications, which are supported by compelling data and real-world examples. These applications span from early disease detection to advanced clinical decision support, fundamentally altering how rheumatologic conditions are diagnosed and managed.

#### **Specific Applications in Diagnostics**

Agentic AI holds immense potential for identifying individuals in the preclinical stages of autoimmune disease, even before overt symptoms manifest.[63, 64] This capability is profoundly significant because, as noted, antibodies for rheumatoid arthritis can be detected five years before symptoms appear, and early detection is crucial to prevent irreversible damage and improve long-term outcomes.[63, 64] For example, an Agentic AI system could continuously monitor individuals with a genetic predisposition (e.g., specific HLA alleles), a family history of RA, or those presenting with non-specific arthralgias and fatigue. It would meticulously track longitudinal data points such as subtle, persistent elevations in inflammatory markers (even within "normal" ranges), new appearances of autoantibodies (like ACPA or RF) at low titers, or minor, recurrent shifts in patient-reported symptoms. By identifying these nuanced patterns that might be dismissed in isolation, the AI can flag individuals who are actively progressing towards clinical diagnosis, allowing for targeted prophylactic interventions, enrollment in prevention trials, or closer monitoring and earlier specialist referral.



A groundbreaking method, the Genetic Progression Score (GPS), developed by a Penn State College of Medicine team, utilizes AI to analyze data from electronic health records (EHRs) and large genetic studies. This approach has demonstrated a remarkable 25-1000% higher accuracy in predicting autoimmune disease progression compared to existing models.[63, 64] The GPS, by integrating complex genomic information with detailed clinical phenotypes and subtle temporal changes in biomarkers, can provide a highly granular, individualized risk assessment. It identifies individuals who are not just at risk of developing an autoimmune disease based on genetics, but are actively progressing towards clinical manifestation by detecting molecular shifts. This capability fundamentally shifts rheumatology from a reactive "diagnose-and-treat" model to a proactive "predict-and-prevent" paradigm. By accurately identifying high-risk individuals in preclinical stages, Agentic AI enables targeted interventions before overt disease progression or irreversible damage occurs. This has the potential to fundamentally alter the disease trajectory for millions of patients, significantly reducing the severity, long-term burden, disability, and associated costs of chronic rheumatic conditions. It represents a profound transformation in patient management, moving from managing established disease to preventing its full manifestation or mitigating its severity.

Machine learning algorithms are already being effectively used for patient identification from EMRs, including the recognition of associated comorbidities like RA (e.g., cardiovascular disease, osteoporosis, depression). Furthermore, these techniques are crucial for predicting disease risk and identifying novel risk factors by integrating genetic and clinical data.[15, 65] This means Al can help uncover previously unrecognized associations between patient characteristics, environmental factors, and disease development, contributing to a deeper, more holistic understanding of rheumatologic conditions and their complex etiologies.

In the realm of imaging analysis, Al-driven solutions are already making significant strides in medical imaging workflows, assisting radiologists in prioritizing urgent patient studies, reducing image noise, increasing system uptime, and ultimately improving patient care.[11] In rheumatology, Al models have achieved high accuracy in distinguishing rheumatoid arthritis and osteoarthritis from normal hand radiographs (up to 90.7% accuracy), predicting pain progression in knee osteoarthritis (AUC-ROC=0.80), and detecting subtle structural lesions (e.g., erosions, ankylosis) in sacroiliac joints from CT scans with high sensitivity and specificity



for conditions like axial spondyloarthritis.[14, 50] For instance, an Agentic Al could analyze serial MRI scans of a patient's joints, meticulously detecting minute changes in cartilage thickness, quantifying bone marrow edema, or precisely measuring synovial thickening over time.

These changes might be too subtle to be consistently identified by the human eye but indicate early inflammatory activity. The ability of AI to identify minute tissue alterations from medical images, particularly in their earliest stages, can serve as a powerful early indicator of autoimmune disease activity, enabling earlier, more effective intervention before irreversible damage sets in.[51]

#### **Applications in Clinical Decision Support**

Agentic Al plays a pivotal role in enhancing clinical decision-making by efficiently processing vast amounts of complex medical data, identifying subtle patterns, and providing actionable, evidence-based insights to clinicians.[37] It can accurately assess disease activity (e.g., integrating PROs with lab values and joint counts), predict disease flares (e.g., forewarning based on a drop in activity levels from wearables), determine optimal treatment dosages (e.g., adjusting based on patient's metabolic profile and comorbidity risks), and anticipate patient responses (e.g., predicting efficacy of a biologic before initiation) based on a comprehensive, longitudinal analysis of clinical, genetic, and serological biomarkers.[14] This includes not just current lab values, but trends over time, individual patient variability, and response patterns observed in vast, similar patient cohorts globally.

Machine learning models have shown efficacy in predicting treatment suitability (e.g., identifying patients likely to respond to methotrexate in RA with an AUC-ROC of 0.79) and therapeutic response to biological disease-modifying antirheumatic drugs (bDMARDs) in RA (AUC-ROC of 0.72).[14] This capability allows rheumatologists to make more informed choices about initial therapy and to pivot more quickly if a patient is not responding as expected, minimizing periods of ineffective treatment and disease progression. Large Language Models (LLMs), when fine-tuned on vast medical datasets, have demonstrated remarkable promise in accurately answering complex medical questions and serving as robust decision support tools, achieving accuracy levels comparable to or even exceeding those of human clinicians in specific scenarios.[14] These LLMs can, for example, synthesize information from hundreds of



clinical trials, real-world evidence studies, and rare case reports to provide evidence-based recommendations for atypical presentations or rare manifestations of a disease, or generate comprehensive differential diagnoses based on a challenging, multifactorial symptom presentation, considering conditions a human might not immediately recall.

Beyond direct patient care, Al can guide researchers through complex data analysis, provide Al-generated code for statistical tools, and offer preliminary interpretations of research results, thereby significantly accelerating medical discovery and the translation of new research findings into clinical practice.[14]

Agentic AI is not merely a supplementary tool; it functions as an intelligent, integrated partner that can sift through and synthesize vast quantities of heterogeneous data, identify subtle patterns, and offer highly precise diagnostic and therapeutic insights that would be impossible or prohibitively time-consuming for human clinicians alone. This augmentation empowers rheumatologists with an unprecedented level of data-driven insight and predictive capability, significantly enhancing their clinical judgment and reducing cognitive load. This leads to more informed, personalized, and effective patient care, fundamentally transforming the clinician's role from sole decision-maker to a highly augmented expert, capable of leveraging advanced computational power to provide superior care with greater efficiency and precision.

#### **Case Studies and Pilot Program Results**

Real-world applications underscore the tangible benefits of Agentic AI in healthcare:

• HealthAl (India): This innovative healthcare technology firm developed a mobile application powered by machine learning algorithms. The app analyzes patient data (such as blood sugar levels, blood pressure readings, and lifestyle habits) to predict potential health risks and provide customized management plans. For instance, it might identify a pre-diabetic patient with early signs of kidney involvement, based on subtle shifts in lab values over time, and then suggest a specific dietary intervention plan tailored to their cultural context, coupled with automatic reminders for lab tests and physician follow-ups. Since its launch, the HealthAl app has been utilized by over 100,000 patients across India and has significantly improved adherence to treatment plans by 40%, demonstrating its scalability, effectiveness in remote monitoring, and direct impact on patient health management by promoting proactive self-management and timely medical intervention.[49] This success showcases Al's potential in improving chronic disease management, directly applicable to rheumatology.

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- MediTech AI (Germany): While not exclusively focused on rheumatology, MediTech AI's system has enhanced diagnostic accuracy by 30% and reduced the time required to reach a diagnosis by 50% in fields like oncology and neurology.[49] For example, in oncology, it might rapidly analyze complex pathology slides, genetic sequencing data, and clinical history to suggest a more precise cancer subtype or identify novel therapeutic targets, accelerating the start of targeted therapy and improving patient prognosis. This case study serves as a strong indicator of AI's transferable potential and efficacy in complex diagnostic domains relevant to rheumatology, where accurate and timely diagnosis is critical for preventing irreversible damage.
- CareCoord AI (USA): This company leverages AI to streamline communication and information sharing among diverse care teams, particularly for patients managing multiple chronic conditions. For a rheumatology patient with co-existing heart disease, diabetes, and kidney dysfunction, CareCoord AI could automatically synthesize updates from the cardiologist, endocrinologist, and nephrologist, highlight potential drug interactions (e.g., between an immunosuppressant and a diabetic medication), and ensure all care providers are operating from the most current, integrated patient information. This enhances the overall efficiency of patient management and coordination, reducing fragmented care and improving holistic patient outcomes.[49]
- Emory Healthcare (US): A pilot program implementing AI ambient listening technology for instant note creation during patient encounters has yielded significant results. This system, powered by natural language processing, captures and transcribes patient-provider conversations, intelligently extracting key medical information, identifying actionable insights, and populating relevant EHR fields (e.g., chief complaint, history of present illness, assessment, and plan), thereby largely eliminating the need for extensive post-encounter charting. It reduced documentation time by 7-15 minutes per encounter, with approximately 65% of providers experiencing up to an hour of time saved per day.[29,30] This not only improved clinician experience by significantly reducing administrative burdens and "pajama time" but also allowed providers to focus more intently on direct patient interaction, leading to higher patient satisfaction and a more human-centered clinical encounter.[40]



These examples collectively demonstrate Agentic Al's capacity to deliver measurable improvements in diagnostic accuracy, treatment adherence, operational efficiency, and clinician well-being, all of which are critical for advancing rheumatology care. They showcase how Al can move beyond theoretical promise to deliver tangible, real-world benefits across diverse healthcare settings, contributing to a more effective, efficient, and humane healthcare system.

#### Supporting Case Studies or Research Findings on Al's Efficacy

Despite the significant challenges, research findings consistently demonstrate Al's proven efficacy in addressing many of these pain points, although its adoption has yet to fully reflect this potential.

**Diagnostic Accuracy:** Al models have shown high accuracy in classifying rheumatic diseases and predicting therapeutic outcomes by analyzing diverse data types, including structured databases, imaging, and text.[46] A notable example is an Al-based model that achieved 94% sensitivity and 91% specificity in diagnosing RA through digital X-rays from a dataset of over 10,000 images.[45] Al's ability to detect subtle joint damage on X-rays earlier than standard methods further highlights its diagnostic power.[47]

**Predictive Capabilities**: All algorithms can monitor symptoms, laboratory results, and wearable data to predict disease flares.[46] One model, for instance, predicted arthritis flares months in advance with approximately 89% accuracy.[47] All can also predict disease progression and identify suitable therapeutics to slow its advancement.[66]

Clinical Decision Support: Large language models, when combined with established guidelines such as those from EULAR and ACR, can significantly enhance rheumatology clinical decision support. Retrieval Augmented Generation (RAG) responses have demonstrated notably greater accuracy, safety, and completeness compared to baseline LLMs.[7] Al tools have also exhibited strong clinical knowledge, achieving high accuracy in standardized medical examinations.[46]



**Workflow Efficiency**: The impact of AI on administrative efficiency is well-documented. An AI assistant developed by WellTheory reduced administrative tool time by 65% by transcribing member and specialist conversations and drafting care plans.[67] Similarly, AI-powered tools can assist with documentation by transcribing consultations, recommending tests, and generating summaries for clinicians, thereby saving time and improving overall workflow efficiency.[68]

Despite these compelling demonstrations of efficacy, a significant gap exists between Al's proven capabilities and its widespread adoption. A recent survey revealed that 73% of rheumatologists have never used Al in clinical practice.[69] This suggests that barriers to adoption are not primarily technological feasibility or a lack of proven benefit, but rather issues related to perceived high costs, insufficient medical staff training, concerns regarding diagnostic accuracy, data privacy, potential algorithmic bias, and challenges with integration into existing systems.[54] Addressing these implementation hurdles through targeted training, robust ethical frameworks, and seamless integration strategies will be crucial for realizing the full potential of Al in rheumatology.



# 5. Addressing Gender Disparities in Autoimmune Conditions

Autoimmune diseases present a significant health equity challenge, disproportionately affecting women and often leading to prolonged diagnostic journeys due to inherent biases within the healthcare system. Agentic Al offers a promising avenue to mitigate these disparities and foster more equitable care.

#### **Prevalence Statistics and Underlying Factors**

The data unequivocally shows that autoimmune diseases disproportionately affect women. Studies indicate that nearly 80% of individuals living with an autoimmune disease are female. [70, 71] This disparity is even more pronounced for specific conditions; for example, Sjögren's disease impacts women up to nine times more frequently than men, and Systemic Lupus Erythematosus (SLE) is 9-10 times more common in women of childbearing age than in men. Autoimmune thyroid diseases, such as Hashimoto's thyroiditis and Graves' disease, also show a strong female predominance.[60] While the precise reasons for this significant gender disparity are not yet fully understood, researchers are actively investigating potential contributing factors.

These include complex hormonal influences, such as the activity of the Xist RNA gene on the inactive X chromosome, which plays a critical role in gene expression and has been implicated in autoimmune susceptibility. Fluctuations in sex hormones like estrogen and progesterone throughout a woman's life—during menstruation, pregnancy, and menopause—are also known to influence immune responses, alter inflammatory pathways, and impact disease activity and symptom presentation.[70] Genetic predispositions (e.g., certain HLA alleles) and environmental triggers (e.g., infections, toxins, stress) also play roles, often interacting with hormonal factors to increase susceptibility and exacerbate disease in women.[70,71]



#### How Agentic Al Can Mitigate Diagnostic Bias and Improve Equitable Care

Diagnosing autoimmune diseases is inherently challenging due to the insidious onset, heterogeneous presentation, the lack of highly specific diagnostic tests for early stages, and the frequent similarity or overlap of symptoms across various conditions.[71] This complexity often leads to significant diagnostic delays, with the average person seeing four different doctors over four years before receiving a diagnosis.[60] For women, this already arduous diagnostic path is further complicated by documented gender bias in healthcare.

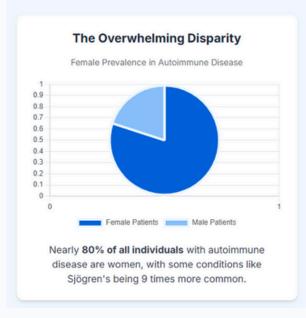
Research suggests that women experiencing chronic pain, fatigue, or widespread symptoms are more likely to have their complaints attributed to mental health conditions, psychosomatic issues, or dismissed as "being overly emotional" or "stress-related," rather than being thoroughly investigated for underlying physical diseases. This implicit bias can severely delay appropriate care and contribute to feelings of invalidation and frustration for patients.[71] The wide range of overlapping symptoms among autoimmune diseases, such as persistent fatigue, generalized weakness, dry eyes/mouth, and joint pain (which can mimic common conditions like fibromyalgia, chronic fatigue syndrome, or even normal aging processes like menopause), further increases the risk of misdiagnosis or delayed diagnosis for women, as these symptoms can be easily dismissed as age-related or non-specific.[71]

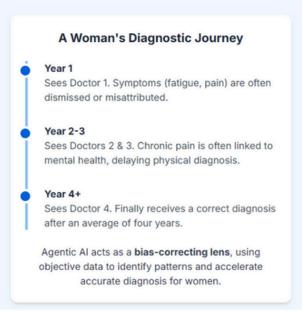
A critical consideration for AI implementation is that AI models, if trained predominantly on historical datasets that reflect existing societal or clinical biases (e.g., if past diagnostic criteria or physician notes implicitly favored male symptom presentations or if certain symptoms in women were consistently undervalued), can inadvertently perpetuate or even exacerbate discriminatory outcomes.[13, 72] For example, an AI trained on skewed data might fail to recognize atypical presentations common in female patients or assign lower diagnostic probabilities to women even when objective data supports a diagnosis. This risk is particularly salient in rheumatology, where many rheumatic diseases manifest differently across diverse ethnic groups and genders, potentially leading to biased disease detection or unequal access to appropriate treatment.[13]



#### **Spotlight on Health Equity: Mitigating Gender Bias**

Autoimmune diseases disproportionately affect women. Agentic Al provides an objective, data-driven tool to counteract diagnostic biases and ensure more equitable care.





However, Agentic AI, with its ability to analyze vast amounts of objective, multi-modal data (including detailed clinical histories, serological markers, advanced radiological images, omics data like proteomics and metabolomics, and real-time physiological data from wearable sensors, as well as comprehensive EHRs and patient-reported outcomes), offers a powerful mechanism to identify disease patterns without human-introduced cognitive or gender biases.[65, 73] By providing a data-driven, objective analysis of symptoms and patient data, Agentic AI can significantly reduce the impact of subjective gender bias in symptom interpretation. For instance, if a female patient presents with fatigue and widespread pain, instead of immediately considering psychosomatic causes, the Al would objectively correlate these symptoms with longitudinal lab results (e.g., subtle, persistent ANA positivity, ESR, CRP trends over time), specific genetic markers, and even changes in imaging findings, comparing them against a vast, diverse patient database to identify a pattern consistent with an autoimmune condition, irrespective of the patient's gender. This objective analysis can serve as an invaluable "reality check" against ingrained human biases. Furthermore, Al can be specifically leveraged to study underrepresented patient populations and identify unique disease manifestations or responses to treatment within these groups (e.g., identifying specific biomarker profiles in women that predict response to a particular therapy), directly contributing to the reduction of existing health disparities and promoting health equity.[63, 64] This suggests that Agentic AI, when properly designed, governed, and



trained on diverse and representative datasets, offers a unique opportunity to counteract existing human biases in diagnosis and management. By providing an objective, evidence-based assessment of symptoms and data, Agentic AI can serve as a "second opinion" or a "bias-correcting lens" that flags potential misinterpretations stemming from gender stereotypes. This capability can significantly accelerate diagnosis and ensure more equitable and appropriate care for women with autoimmune conditions, fundamentally transforming the focus from AI having bias to AI mitigating bias and actively promoting health equity. The "privacy- and ethics-by-design" approach involves integrating ethical considerations from the very initial stages of AI development, ensuring that data collection, model training, and deployment prioritize fairness, accountability, and transparency to actively prevent and rectify discriminatory outcomes, making ethical deployment a core design principle rather than an afterthought.

To ensure ethical and equitable AI deployment, regulatory frameworks such as the EU AI Act mandate addressing bias in training data and require robust risk management systems that ensure diversity and inclusivity to prevent discriminatory outcomes.[13, 51] This includes requirements for data provenance, regular audits of model performance across demographic subgroups, and mechanisms for human oversight and intervention. Given the historical and ongoing diagnostic biases and the severe impact of autoimmune diseases on women, developing and deploying Agentic AI in this field carries a strong ethical imperative that extends beyond traditional clinical efficacy or business value. It necessitates a proactive, "privacy- and ethics-by-design" approach, ensuring that the technology not only improves care outcomes but also actively addresses and rectifies existing health disparities, positioning it as a tool for social good. For senior decision-makers, this elevates the discussion from technical implementation to one of societal responsibility, ethical leadership, and long-term equitable healthcare transformation, which is crucial for building public trust and ensuring sustainable adoption.



Table 7: Gender Disparities in Autoimmune Diseases: Key Statistics

Metric	Data Point	Source(s)		
Prevalence in Women	Nearly 80% of individuals with autoimmune disease are female	[70, 71]		
Specific Disease Disparity (Sjögren's)	Impacts women up to 9 times more frequently than men	[71]		
Specific Disease Disparity (SLE)	9-10 times more common in women of childbearing age than in men	[71]		
Average Diagnostic Delay (Autoimmune Diseases)				
Impact of Gender Bias on Diagnosis	Women's chronic pain symptoms more likely attributed to mental health conditions, delaying proper care	[71]		
Overlapping Symptoms Leading to Misdiagnosis	Lioint pain) misdiagnosed as menopause or			
Source: [70,71]				



## 6. Market Opportunities and Business Value

The integration of Agentic AI into rheumatology represents not only a clinical imperative but also a significant market opportunity with substantial business value. The escalating prevalence of rheumatic diseases, coupled with the proven efficiencies and improved outcomes delivered by AI, creates a compelling investment case.

#### Market Size and Growth Projections for Rheumatology

The global rheumatoid arthritis (RA) market is experiencing substantial growth, driven by advancements in biologics and targeted therapies, rising patient awareness, and increasing demand for disease-modifying antirheumatic drugs (DMARDs).[74] These innovative therapies, while highly effective, often come with a high cost, further expanding the market value. The 7 major rheumatoid arthritis markets reached a value of US\$ 28.0 billion in 2024 and are projected to reach US\$ 34.7 billion by 2035, exhibiting a Compound Annual Growth Rate (CAGR) of 1.97% during 2025-2035.[74] A broader projection for the global rheumatoid arthritis drugs industry anticipates even more robust growth, from USD 18.69 billion in 2024 to USD 29.31 billion by 2034, at a CAGR of 4.6%.[75] This growth trajectory indicates a fertile environment for technological solutions that can optimize care delivery and reduce associated costs.

Key drivers of this market expansion include the aging global population, which directly leads to a higher prevalence of arthritis and other chronic rheumatologic conditions.[74, 75] As individuals live longer, the cumulative exposure to environmental factors, genetic predispositions, and the natural wear-and-tear on joints increase, raising the incidence of agerelated arthritic conditions. For instance, in the U.S., arthritis diagnoses increase significantly with age, from 5.4% for adults aged 18-44 to 47.3% for those 65 or older, demonstrating a clear correlation between longevity and disease burden.[75] Lifestyle factors such as rising rates of obesity and physical inactivity also contribute to systemic chronic inflammation and increase the risk of autoimmune diseases like RA, further fueling patient numbers and the demand for rheumatology services.[74, 75] The increasing focus on early diagnosis and treatment options, along with growing global healthcare spending and enhanced access to



sophisticated diagnostics and treatments, are also propelling market growth.[74, 75] This shift towards earlier intervention means more patients are being identified, diagnosed, and entering the long-term treatment paradigm, further expanding the market for both pharmaceuticals and supportive technologies.

Digital health technologies, including telemedicine platforms, remote patient monitoring via wearable devices, and Al-powered diagnostic tools, are increasingly integrated into disease management, enhancing care delivery, improving patient engagement, and expanding the reach of specialized rheumatology care, particularly to underserved areas.[74] These factors collectively underscore a robust, expanding, and technologically receptive market eager for innovative solutions that can improve efficiency and patient outcomes.

#### Market Opportunity Analysis for Deploying Agentic Al in Rheumatology

The global AI in healthcare market is experiencing exponential growth, projected to surge from USD 21.66 billion in 2025 to USD 110.61 billion by 2030, representing a robust Compound Annual Growth Rate (CAGR) of 38.6%.[76] This growth is propelled by the increasing volume of healthcare data, mounting cost pressures within the industry, and the rapid adoption of AI technologies across various medical domains.[76] A key segment for agentic AI, the clinical decision support systems (CDSS) market, is also expanding significantly, valued at US 2.46 billion in 2025 and projected to reach US3.89 billion by 2030.[77]





Within the specialized field of rheumatology, the market for treatments alone is substantial. The global rheumatoid arthritis (RA) drugs market was valued at approximately USD 63.22 billion in 2024 and is projected to reach USD 75.53 billion by 2034.[78] This large existing market for therapeutic interventions highlights a vast patient population that stands to benefit immensely from improved diagnostics and disease management facilitated by AI. The presence of such a significant patient base and treatment market indicates a ripe environment for AI solutions that can optimize patient pathways and enhance treatment efficacy.

Table 8: Estimated Market Size for Al in Healthcare & Rheumatology

Market Segment	2024/2025 Value (USD)	2030/2034/203 5 Projection (USD)	CAGR	Source
Global Al in Healthcare	\$21.66 Billion (2025)	\$110.61 Billion (2030)	38.6% (2025- 2030)	[76]
Global Clinical Decision	\$2.46 Billion	\$3.89 Billion	9.6%	[77]
Support Systems (CDSS)	(2025)	(2030)	(2025-2030)	
Global Rheumatoid Arthritis (RA) Drugs	\$63.22 Billion (2024)	\$75.53 Billion (2034) / \$34.7 Billion (7 major markets by 2035)	1.80% (2025- 2034)	[78]
Global Psoriatic Arthritis	\$8.82 Billion	\$22.23 Billion	11.35% (2021-	[78]
(PsA) Market	(2021)	(2030)	2030)	
Global Rheumatic	\$24.6 Billion	\$29.0 Billion	1.5%	[78]
Diseases Market	(2023)	(2034)	(2023-2034)	



#### Estimated Market Size, Potential Cost Savings, and Efficiency Gains

The economic argument for agentic AI in rheumatology is compelling, driven by significant potential for cost savings and efficiency gains.

Cost Savings: Al-driven automation can substantially reduce administrative costs by minimizing manual workflows and preventing unnecessary resource overuse.53 Al solutions are capable of automating complex data analysis and coding tasks, thereby freeing up significant staff resources.[79] For instance, WellTheory's Al-powered platform demonstrated savings of nearly \$10,000 per patient on biologics by reducing hospitalizations and unnecessary emergency room visits.[67] Broader estimates suggest that Al use by health plans could generate up to \$360 billion in annual savings.[79] McKinsey & Company estimates that healthcare payers could experience up to a 25% reduction in administrative costs through Al integration.[79] The substantial economic burden of delayed diagnosis in axial SpA, estimated at £193,512 per person primarily from productivity losses, highlights a critical area where early diagnosis facilitated by Al can lead to significant cost reductions.[39] This demonstrates that the financial imperative for Al adoption is not merely about the cost of implementation but about the much larger cost of inaction, given the immense financial burden of current care inefficiencies.





Efficiency Gains: Agentic Al offers remarkable efficiency improvements. Al-enabled scribes, for example, can increase patient throughput by up to 20%, allowing physicians to see four additional patients daily, which could generate an extra \$144,000 in annual revenue per physician.[80] By automating repetitive tasks, Al frees up healthcare professionals to focus on complex cases and patient engagement, optimizing their valuable time. 5 Al-driven scheduling platforms enhance provider availability by automatically adjusting appointment slots, improving appointment adherence, and minimizing costly gaps in schedules.[81] Predictive analytics powered by AI helps anticipate patient volumes, adjust staffing levels, and allocate resources more effectively, preventing costly inefficiencies.[81] A concrete example of this efficiency is the SAS Document Analysis Al model, which showed a remarkable 400% efficiency gain over manual review in unstructured claims data for a large US health insurer.



Table 9: Quantifiable Benefits and ROI of AI in Healthcare

Benefit Category	Al Application	Quantifiable Impact	Source
Administrative Efficiency	Al Scribes/ Documentation	65% reduction in administrative tool time	[55]
Patient Throughput/ Revenue	Al Scribes/ Patient Visits  Up to 20% increase in patient throughput / \$144,000 annual revenue per physician		[80]
Drug Cost Savings	Al-powered Care Platforms	Nearly \$10,000 savings per patient on biologics	[67]
Administrative Cost Reduction (Payers)  Al in Claims/ Workflows		Up to 25% reduction in administrative costs	[79]
Readmission Rate Reduction	Al in Clinical Decision Making	25% relative decrease in readmission rates	[79]

#### Quantified ROI and Cost Savings from AI in Healthcare

While Al investment in healthcare has surged, it is critical to acknowledge that only about 10% of Al projects successfully transition from pilot phases to full-scale implementation, delivering the expected Return on Investment (ROI).[83] This low success rate can be attributed to challenges such as data quality issues, integration complexities, resistance to change, and a lack of clear ROI metrics. IBM's findings indicate an average ROI on enterprise-wide Al initiatives of just 5.9%, which is often below the typical 10% cost of capital.[83] This highlights the importance of strategic implementation, clear, quantifiable goals, and a realistic understanding of the complexities involved in integrating Al into intricate healthcare workflows, especially in a nuanced field like rheumatology.

However, when implemented effectively, AI can deliver significant financial and non-financial benefits that, over time, can yield substantial ROI. Healthcare institutions globally allocate approximately 20% of their budgets to administrative tasks, encompassing everything from billing and coding to scheduling and record-keeping. Disturbingly, 80% of U.S. healthcare spending waste has been attributed to administrative, financial, and operational burdens.[42] This substantial administrative overhead presents a clear, high-impact target for AI-driven optimization, as solutions that streamline operations and reduce direct costs are generally considered to provide a relatively lower-risk ROI compared to more complex clinical AI applications.[42]



#### Quantifiable benefits include:

- Reduced Administrative Costs: All automation can significantly reduce documentation time for clinicians, saving between 7 and 15 minutes per patient encounter, and cumulatively up to an hour per day for providers.[40] This directly translates to substantial labor cost reductions by allowing existing staff to handle more patients or reduce overtime, and it also allows providers to see more patients, directly impacting revenue. For a clinic with 5 rheumatologists, each seeing 15 patients per day, saving an average of 10 minutes per patient translates to 750 minutes (12.5 hours) saved daily across the team, or 62.5 hours weekly. At an average clinician salary, this represents substantial operational savings and capacity gains.[40]
- Improved Diagnostic Efficiency: Al-driven diagnostic assistance has been shown to reduce the time required to reach a diagnosis by 50% in various medical fields.[49] For instance, late RA diagnosis contributes to over \$4,000 in additional medical spending per patient per year in commercial populations, often due to more frequent hospitalizations for uncontrolled disease, emergency department visits for acute flares, and the need for more expensive, advanced interventions (e.g., complex biologics, joint replacement surgeries) for advanced disease.[31] By enabling earlier and more accurate diagnoses, Agentic Al can significantly reduce these downstream costs, preventing disease progression that necessitates more intensive and costly treatments. The quantifiable economic burden of late diagnosis, which can double treatment costs (e.g., from 2424 Euro for early diagnosis vs. 5928 Euro for late diagnosis of joint inflammation and its complications) [30], further underscores the compelling economic justification for investing in early diagnostics powered by Al. This translates directly to a healthier bottom line for payers, healthcare systems, and a reduction in out-of-pocket expenses for patients.
- Enhanced Operational Efficiency: Beyond individual clinician savings, Al can optimize resource allocation within hospitals and clinics, for example, by predicting patient admissions and discharges, improving bed management, optimizing operating room schedules, and managing supply chains more effectively. This leads to more efficient hospital operations, reduced average lengths of stay, and better utilization of expensive resources.[12] This optimization minimizes bottlenecks and ensures resources are utilized effectively, reducing waste and improving patient flow.



- Increased Patient Throughput and Revenue: By reducing documentation time and streamlining various clinical and administrative workflows, AI enables clinicians to see more patients within their existing hours, directly increasing revenue without the need for costly additional staffing.[40] This boosts clinic capacity, improves patient accessibility, and can generate significant new revenue streams from increased patient visits.
- Improved Patient Outcomes and Reduced Readmissions: Predictive AI models, such as those for early sepsis detection or risk of readmission, have shown faster time to intervention, leading to improved quality and safety measures and reduced adverse events.[40] In chronic disease management, AI-powered apps have demonstrably improved treatment adherence by 40% [49], which can lead to fewer complications, reduced disease flares, and consequently, fewer hospitalizations and emergency department visits. This directly reduces costs associated with acute exacerbations and readmissions, improving long-term patient health and reducing the overall burden on the healthcare system.
- Fraud Prevention: Al significantly enhances fraud detection capabilities by analyzing billing patterns, claims data, and identifying anomalies or suspicious activities that might indicate fraudulent claims or over-billing. This leads to fewer rejected claims, improved cash flow, and substantial reduction in financial losses due to fraudulent activities.[5, 72]

While some benefits are non-financial, such as improved patient experience, increased staff satisfaction, and enhanced clinical decision-making capabilities, these also contribute significantly to overall ROI by improving clinician retention (reducing costly turnover), enhancing the institution's reputation (attracting more patients and talent), and ensuring long-term organizational sustainability. A satisfied and less-burned-out workforce is more productive, less likely to make errors, and less likely to leave, directly impacting recruitment costs and ensuring continuity of high-quality care.[40, 83]



#### **Emerging Business Models for AI in Medical Diagnostics**

The burgeoning field of AI in medical diagnostics is giving rise to innovative and dynamic business models, primarily driven by the imperative for improved access to healthcare, enhanced responsiveness to patient needs, and robust privacy protections.[84] Startups and established technology companies in this sector are largely specializing in AI-charged product/service provision and advanced data analytics, often delivered through flexible, subscription-based Software-as-a-Service (SaaS) or Platform-as-a-Service (PaaS) models.[84, 85] These models offer significant advantages over traditional on-premise software, appealing to diverse healthcare organizations ranging from large hospital systems to small private practices due to their inherent flexibility, scalability, and reduced upfront capital requirements.

## Key value creation drivers for these Al healthcare startups and established players include:

- Creating New Solutions: Offering novel diagnostic tools, predictive models, and therapeutic insights previously unavailable or impractical through traditional means. This includes highly specialized solutions like the Genetic Progression Score (GPS) for autoimmune disease prediction or Al-powered algorithms for detecting subtle changes in early imaging that human eyes might miss. These innovations open up entirely new diagnostic and treatment avenues.
- Reliability, Convenience, and Speed: Delivering faster, more accurate, and more
  convenient diagnostic results and clinical insights for patients, while simultaneously
  reducing the diagnostic and administrative burden on physicians. This translates into
  quicker turnaround times for complex analyses, streamlined patient pathways, and
  expedited access to specialist opinions, all of which enhance patient satisfaction and
  clinical efficiency.[84]
- Load Reduction for Physicians: Automating routine, repetitive, and time-consuming tasks and providing robust, evidence-based decision support, thereby allowing physicians to focus on more complex cases, critical thinking, personalized patient communication, and the empathetic aspects of care that uniquely require human interaction. This directly contributes to improved clinician well-being, reduced burnout, and greater job satisfaction.[84]



- Cost Reduction and Fraud Detection for Hospitals and Payers: Optimizing hospital operations through better resource allocation, predicting patient flow, and identifying financial anomalies and fraudulent claims. This leads to improved financial health for healthcare institutions, reduced waste, and more efficient use of healthcare resources.[84]
- Increased Speed and Reliability in Drug Discovery and R&D: Accelerating the development of new therapies for pharmaceutical and biotech companies by identifying potential drug targets (e.g., specific molecular pathways implicated in autoimmune disease), predicting compound efficacy and toxicity, and optimizing clinical trial design and patient recruitment. This can drastically reduce the time and cost associated with bringing new, life-changing medications to market.[84]

Subscription pricing strategies are prevalent, often based on the number of users, patient volumes, or specific scan volumes, which can be appealing to smaller customers or those seeking to scale up gradually as their needs evolve.[85] This tiered pricing structure allows for greater market penetration and accommodates varying budget sizes.

The fundamental shift towards SaaS models replaces heavy upfront capital outlays with ongoing, predictable operational expenses (subscription fees), making advanced Al solutions more accessible to a wider range of healthcare providers and reducing the initial financial barrier to adoption.[85] The core idea underpinning many of these models is that patients, through the responsible sharing of their data (often anonymized and aggregated), become a source of immense value for medical research and personalized care.

This data sharing facilitates more cost-effective and tailored treatment and enables patients to take a more active role in their healthcare, for example, through continuous monitoring via wearables with integrated Al applications that provide real-time feedback and alerts.[84] This creates a symbiotic relationship where data contributes to better care, and better care, in turn, generates more valuable data.

The business models for agentic AI in healthcare are evolving, moving beyond traditional feefor-service structures to embrace value-based care.



• Revenue Streams: Potential revenue streams for Al solutions in rheumatology include direct sales of Al software platforms, subscription models offering ongoing access to Al platforms, updates, and support.[44] Outcome-based contracts with payers, where reimbursement is directly linked to demonstrable patient health improvements and cost efficiency, represent a significant shift.[44] Licensing agreements with pharmaceutical companies for Al algorithms that enhance drug development or companion diagnostics also present a viable revenue source.[44] Furthermore, data monetization through the ethical use of anonymized patient data insights for research or commercial applications can generate additional income.[44] Increased operational efficiency and patient throughput, facilitated by Al, directly translate into higher revenue for healthcare providers. [80] The ability to identify undiagnosed conditions and enable proactive coding also accelerates revenue capture.[79]





• Return on Investment (ROI): While only a fraction of AI projects (10%) successfully transition from pilot phases to full-scale implementation delivering expected ROI [86], successful adoption yields substantial benefits. Calculating ROI in healthcare requires quantifying both direct financial benefits (e.g., cost savings, additional revenue) and indirect non-financial benefits (e.g., improved patient care, reduced wait times, enhanced staff satisfaction).[86] AI delivers both direct financial ROI and indirect benefits by streamlining operations, reducing costs, and improving patient satisfaction.[81] Key Performance Indicators (KPIs) for tracking ROI include diagnostic accuracy, time-to-diagnosis, operational efficiency, reduced patient wait times, reduced readmission rates, revenue growth from AI-enabled services, patient satisfaction, and AI-driven clinical decision support.[86] Organizations leveraging AI for clinical decision-making have, for example, experienced a 25% relative decrease in readmission rates.[79]

The shift towards value-based care models, where reimbursement is tied to patient outcomes and cost efficiency [44], strongly incentivizes the adoption of AI solutions that can demonstrably improve patient outcomes while simultaneously reducing costs. This alignment means that AI's core capabilities—data analysis, prediction, and optimization—directly support the objectives of value-based care. By enabling more accurate diagnoses, personalized treatments, and efficient workflows, AI helps providers achieve better outcomes at lower costs, which is precisely what value-based models reward. This implies that the regulatory and reimbursement landscape is increasingly favorable for AI adoption, suggesting that companies developing AI solutions for rheumatology should structure their business models to capitalize on this shift, demonstrating how their technology contributes to measurable improvements in quality and cost-effectiveness.



### 7. Impact on Patient Care

The integration of agentic AI into rheumatology promises a profound and positive impact on patient care, extending beyond mere clinical efficacy to encompass holistic well-being and satisfaction.

#### Improving Patient Outcomes through Agentic Al Integration

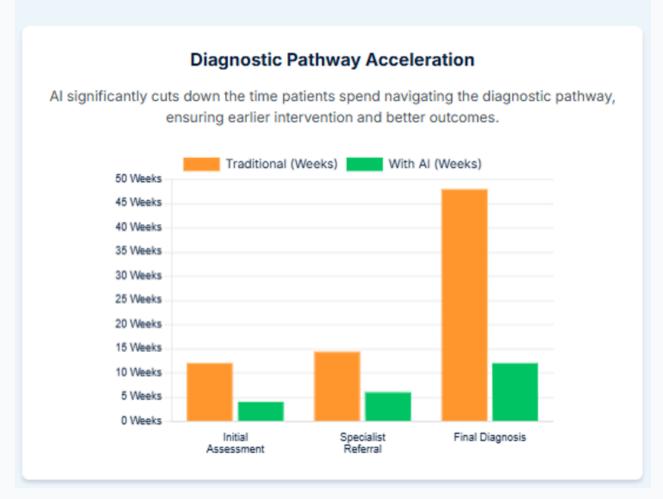
- Agentic AI streamlines the diagnostic process, significantly reducing delays and improving
  accuracy in the identification of complex rheumatic diseases.[45] This earlier detection is
  crucial for preventing disease progression and irreversible joint damage in conditions like
  rheumatoid arthritis.[45] By analyzing vast, diverse datasets, AI can identify subtle patterns
  that human observation might miss, leading to more precise and timely diagnoses.
- Furthermore, Al algorithms can predict responses to specific therapies, thereby reducing reliance on trial-and-error approaches and optimizing treatment plans.[45] This capability enables precision medicine, tailoring therapies to individual genetic, clinical, and lifestyle factors for maximum benefit.[44] The ability of Al to monitor symptoms, laboratory results, and wearable data allows for proactive disease management, predicting disease flares months in advance and enabling personalized follow-up care.[46] This proactive approach catches complications early, significantly lowering the likelihood of rehospitalization.[52] Ultimately, early diagnosis and personalized treatment facilitated by Al can lead to better functional outcomes, lower disease activity, and the prevention of severe complications such as irreversible deformities and organ damage.[62]

#### Enhancements to Clinical Workflows: Faster Diagnoses and More Personalized Treatment Plans

Agentic AI enhances clinical workflows by streamlining the entire patient journey, from initial symptom screening and triage to specialist referral and ongoing management.[57] This includes automating routine tasks such as scheduling, patient check-ins, and documentation, which frees up valuable clinician time.[10] This shift allows healthcare professionals to focus on more complex patient interactions and critical decision-making.

# Al-Driven Workflow Enhancements: Streamlining Every Step

Artificial intelligence isn't just a tool; it's a strategic partner that redefines and optimizes critical processes within the clinical workflow, leading to faster, more accurate, and more personalized care.

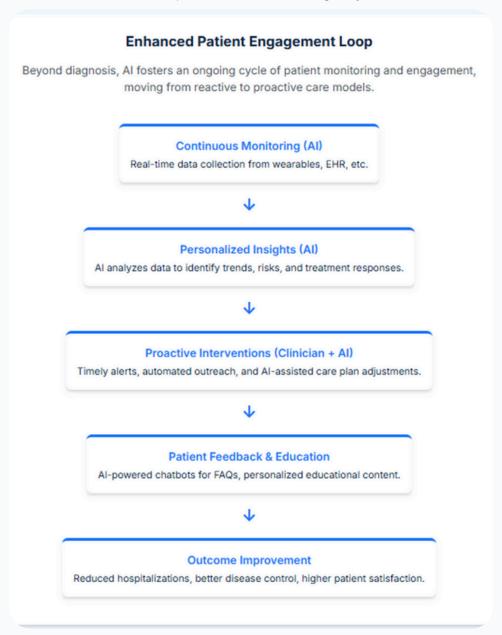


Al-powered tools augment clinical decision-making by transcribing consultations, recommending tests, generating summaries, and providing real-time decision support based on established guidelines.[7] This empowers clinicians to make more informed and faster decisions, particularly in complex situations or when facing staffing limitations.[87] Remote Patient Monitoring (RPM), facilitated by wearable devices integrated with Al, provides continuous patient data, enabling rheumatologists to monitor disease activity and make timely adjustments to treatment plans remotely.[53] This is especially beneficial for patients in rural or underserved regions or those with mobility limitations, bridging geographical gaps in care.[88]



Furthermore, AI enhances communication and patient engagement. Al-powered virtual assistants and chatbots can simplify communication, explain complex medical concepts, provide medication reminders, and offer personalized support, thereby increasing patient engagement and adherence to treatment plans.[47] This proactive and continuous monitoring approach, facilitated by agentic AI, represents a fundamental shift from episodic, reactive care to continuous, proactive disease management, which is particularly critical for chronic conditions like those in rheumatology.

This leads to fewer acute crises, improved quality of life, and potentially lower overall healthcare costs due to avoided hospitalizations and emergency visits.

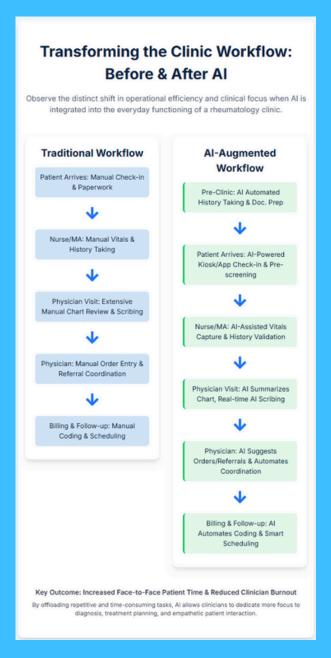




#### Broader Implications for Healthcare Delivery and Patient Satisfaction

The integration of agentic AI carries broader implications for healthcare delivery and patient satisfaction. Telemedicine and AI-powered remote monitoring capabilities significantly expand access to specialized care, particularly in underserved areas, thereby reducing delays in diagnosis and treatment.[60]

By automating administrative tasks and assisting with clinical documentation, Al can substantially reduce the workload on healthcare professionals, contributing to lower burnout rates and improved work-life balance.[58] This allows clinicians to dedicate more time and energy to direct patient care.





Patient satisfaction is also expected to improve. Patients are generally receptive to AI when its benefits are clearly articulated.[47] AI can enhance patient satisfaction by providing seamless, personalized, and proactive interactions.[89] This includes faster service, tailored communication, and prompt resolution of issues.[89] By reducing diagnostic uncertainty and enabling personalized care, AI directly addresses the psychological and emotional impact of living with chronic conditions, which often includes damaged self-worth and distrust in healthcare services due to misdiagnosis.[61] This broader impact on patient well-being, extending beyond purely clinical metrics, underscores that the "return on investment" for AI in healthcare should encompass patient-reported outcomes, satisfaction scores, and measures of trust and engagement.

Ultimately, Al enables a crucial shift from reactive care to a predictive, preventive, and personalized model. This allows for early screening, comprehensive risk assessment, and continuous monitoring, transforming the management of chronic diseases in rheumatology. [90]



## 8. Implementation Considerations

The successful integration of Agentic Al into rheumatology practice requires careful consideration of several critical factors, including robust data privacy and security protocols, seamless interoperability with existing systems, comprehensive clinician training and education, and the establishment of robust ethical frameworks and human oversight mechanisms. Overlooking any of these aspects can significantly impede adoption and undermine the potential benefits.

#### Data Privacy, Security, and Regulatory Compliance (HIPAA, GDPR, EU AI Act)

The processing of vast volumes of sensitive health data by AI systems makes data privacy and security paramount. Any breach or misuse of this information can have severe consequences for patients (e.g., identity theft, discrimination) and significant legal repercussions for healthcare providers (e.g., massive fines, reputational damage, loss of public trust).[91] Non-compliance with established regulations like GDPR (General Data Protection Regulation) in the EU, HIPAA (Health Insurance Portability and Accountability Act) in the US, and emerging frameworks like the EU AI Act can result in severe penalties, including hefty financial fines, mandated public disclosures, and even criminal charges in some instances.[91]

#### Key Principles and Measures for Responsible Data Handling:

- Data Minimization and Purpose Limitation: A fundamental principle is that only the minimum necessary data should be collected and processed for specific, legitimate, and clearly defined purposes. For example, an Al diagnosing a specific rheumatologic condition should only access data directly relevant to that diagnosis, not a patient's entire unrelated medical history if not directly pertinent to the Al's function. This reduces the attack surface and potential for misuse.[91]
- Lawful Basis for Processing: A valid legal reason, such as explicit and informed patient consent, must exist for all data processing activities. Patients must be clearly informed about how their data will be used by AI systems, including any sharing with third parties, with mechanisms in place for them to withdraw consent at any time. This necessitates dynamic consent management systems that can adapt as AI models evolve.[91]



- Strong Data Protection Measures: This includes robust, state-of-the-art encryption for data at rest (stored in databases and servers) and in transit (during transmission between systems via APIs). Strict, role-based access controls must be implemented to limit sensitive data access to authorized personnel only, ensuring that only those with a legitimate clinical or operational need can access specific patient data. Furthermore, anonymization or pseudonymization techniques should be widely employed, particularly in AI model training and research, where individual patient identification is not required, thereby protecting privacy while still allowing for data utility. Regular security audits, penetration testing, and vulnerability assessments are essential to proactively identify and mitigate potential weaknesses in the system.[91]
- Transparency and Data Subject Rights: Individuals must have clear and easily accessible information about how their health data is collected, processed, and used by AI systems. Mechanisms must be in place for them to exercise their data subject rights, including the right to access their data, correct inaccuracies, request deletion, or restrict processing of their data.[91] Explainable AI (XAI) frameworks are crucial here, as they aim to make AI's decision-making processes understandable and interpretable, not just the final output, which significantly improves trust and accountability for both patients and clinicians.[72, 91]
- Regular Risk Assessments and Audits: Comprehensive Data Protection Impact Assessments (DPIAs) are required for all new AI technologies that may impact user privacy, helping identify and mitigate potential risks before deployment and demonstrate ongoing compliance. These assessments should be conducted throughout the AI's entire lifecycle, from initial development and training to ongoing deployment and maintenance.[91]



#### Regulatory Challenges Specific to AI in Healthcare:

- Dual Jurisdictional Compliance: Navigating the complexities of both GDPR's broad, principles-based data protection scope and HIPAA's more specific, rules-based privacy measures (and similar regulations globally) requires adaptable Al architectures and a deep understanding of varying legal requirements across regions. This can necessitate significant legal and technical resources.[91]
- Informed Consent Complexity for Dynamic AI: Managing ongoing consent as AI models continuously learn, evolve, and reuse data for new applications presents a significant challenge. This necessitates sophisticated, dynamic consent management solutions that allow patients to granularly control their data access and usage over time, beyond a one-time static consent.[91]
- Data Residency and Cross-Border Transfers: Meeting local data residency laws (e.g., data must remain within national borders) and restrictions on cross-border data transfers adds layers of complexity, particularly for global AI solution providers. This can require multi-region data architectures and careful legal counsel to ensure compliance with diverse international regulations.[91]
- Lack of Standardized Guidelines for Al Validation: The rapid pace of Al innovation often outstrips the development of clear, standardized regulatory frameworks for its validation and approval in healthcare. Al systems, especially those deemed "high-risk," require rigorous clinical validation through trials and comprehensive ongoing documentation to meet regulatory approval, which can be a lengthy and complex process due to the novelty and evolving nature of the technology.[91]

The EU AI Act classifies predictive systems in healthcare, such as those for disease flare prediction or diagnostic assistance, as "high-risk" AI due to their direct influence on medical decisions and potential significant impact on patient health and safety.[13] This classification imposes stringent regulatory obligations, including mandates for robust risk management systems, requirements for high-quality and unbiased training data, detailed technical documentation for transparency, rigorous logging capabilities for traceability and auditability, and enabled human oversight of predictions to ensure safety and accountability.[13]



#### EHR Integration Strategies (FHIR, HL7)

Effective integration of Agentic Al solutions into existing healthcare IT infrastructure, particularly Electronic Health Record (EHR) systems, is paramount for seamless adoption and maximum impact. The current landscape is often characterized by fragmented data silos created by outdated or disparate systems, which hinder a complete, longitudinal view of patient records.

This fragmentation significantly increases the risk of medical errors due to incomplete information, reliance on manual data entry, and delays in information flow.[92] This inefficiency also contributes to clinician frustration, workflow bottlenecks, and ultimately, suboptimal patient care.

#### **Key Data Exchange Standards:**

#### HL7 (Health Level Seven):

A long-standing set of international standards defining how health data is structured and exchanged electronically. HL7 is especially useful in traditional EHR environments that rely on message-based exchanges (e.g., ADT messages for admissions, discharges, transfers) and for compatibility with legacy systems. While robust and widely adopted, HL7 v2.x implementations can be complex, often requiring custom interfaces, and are less flexible for modern, real-time data needs due to their batch-oriented nature.[92, 93]

#### FHIR (Fast Healthcare Interoperability Resources):

The next-generation standard developed by HL7, designed for modern, API-first ecosystems. FHIR utilizes simple, familiar REST (Representational State Transfer) APIs and light-weight JSON/XML data formats, making healthcare integration significantly more flexible, scalable, and web-friendly. It enables real-time data access and is crucial for integrating new technologies like AI, mobile health applications, telehealth platforms, and wearable devices, facilitating seamless, on-demand data flow between disparate systems. FHIR's modular "resources" (e.g., Patient, Observation, Condition) allow for granular data exchange, supporting specific use cases without requiring full data dumps.[92, 93]



#### Integration Best Practices for Agentic AI:

- **Hybrid Integration Strategies:** Organizations should plan pragmatic hybrid integration strategies, leveraging existing HL7 interfaces for legacy systems and established data flows, while strategically adopting FHIR for new, cloud-native, or real-time data needs, particularly for AI applications. This enables a gradual transition, maximizes existing IT investments, and minimizes disruption.[93]
- Standardized Terminologies and Data Mapping: Validating and rigorously mapping data to standardized terminologies such as SNOMED CT (for clinical concepts like diagnoses and procedures), LOINC (for laboratory results and observations), and RxNorm (for medications) is crucial. This ensures data accuracy, consistency, and interoperability across different platforms and AI models, reducing human and system errors by eliminating ambiguity in data interpretation.[93]
- API Gateways and Interoperability Platforms: Implementing robust API gateways
  provides a single, secure entry point for all API calls to and from the AI system, enhancing
  security, access control, and efficient data flow management. Investing in comprehensive
  interoperability platforms (e.g., integration engines) can centralize data exchange, simplify
  complex integrations across numerous systems, and provide monitoring capabilities for
  data flow.[93]
- Al's Role in Facilitating Integration: Al itself can play a pivotal role in overcoming integration challenges. For instance, natural language processing capabilities of Al can intelligently auto-map unstructured clinical documents (e.g., physician notes, discharge summaries, referral letters) into structured FHIR data, making legacy free-text data accessible for Al analysis. Al can also predict anomalies in real-time data streams to ensure data quality and integrity, and even translate non-standard legacy data formats into interoperable modern formats, thereby bridging gaps between old and new systems and accelerating the overall integration process.[93]



### **Clinician Training and Adoption Strategies**

The rapid advancement of medical AI necessitates targeted and comprehensive educational initiatives for clinicians to ensure AI tools are used safely, effectively, and with maximum clinical benefit.[94] While AI will invariably augment, not replace, clinicians, an appropriate level of understanding of AI's capabilities, limitations, and ethical implications is crucial for its acceptance and effective utilization.[94] Resistance to new technology is common, often stemming from a lack of understanding, fear of job displacement, or concerns about patient safety. Effective training and engagement are key to overcoming these barriers and fostering a culture of AI adoption.

### Tiered Training Approach for Clinicians:

- Basic Skills (User Level): This foundational tier focuses on the practical ability to use clinical Al tools in daily workflow. Training here requires highly intuitive user interfaces and is focused on fundamental concepts, practical application, and navigating the system's core functionalities. This includes understanding the Al's specific purpose (e.g., "this Al predicts RA flares"), how to input relevant data (if required), interpret basic outputs (e.g., a risk score, a diagnostic suggestion), and utilize its core functionalities (e.g., "how to generate an Al-assisted note"). The emphasis is on ease of use and immediate utility to minimize disruption to existing workflows.[94]
- Proficient Skills (Critical Appraisal Level): This advanced level focuses on the ability to critically assess Al applications, their outputs, and ethical implications. Clinicians at this level require additional knowledge for interpreting clinical trials related to Al, evaluating Al tools based on their value proposition, understanding model performance metrics (e.g., sensitivity, specificity, positive predictive value, F1 score), recognizing potential biases in Al outputs (e.g., if the Al performs worse on a specific demographic), and comprehending the broader healthcare economics of Al implementation. Training all clinicians to this level is highly desirable for broader societal benefit, fostering informed decision-making, and enabling effective, transparent communication with patients about Al-assisted care. This tier empowers clinicians to be informed users and discerning evaluators of Al tools.[94]



• Expert Skills (Development & Leadership Level): This highest tier involves a deep technical understanding of machine learning principles, data science, and AI development, combined with profound clinical expertise. Individuals at this level are positioned to drive meaningful advancements in medical AI, participate directly in model development and validation, and lead implementation efforts within healthcare organizations.[94]

Medical schools and postgraduate clinical training programs have historically been slow to integrate comprehensive AI education into their curricula, creating a knowledge gap among new practitioners entering the field.[94] To overcome this, proactive collaboration between AI developers, data scientists, and clinical experts is crucial during the design and development of any AI tool intended to support patient care, ensuring clinical relevance, usability, and addressing specific pain points in rheumatology.

Training should prioritize conceptual understanding combined with hands-on practical experience and critical appraisal skills, rather than focusing on complex coding, making it accessible and relevant to clinical practitioners. Ongoing education through workshops, online modules, grand rounds, and embedded "AI champions" or support staff within clinical settings will be vital for continuous learning, adaptation to new AI versions, and fostering a culture of innovation and collaboration.

### **Ethical Considerations and Human Oversight**

The integration of AI in rheumatology raises significant ethical considerations, particularly due to the chronic and complex nature of rheumatologic conditions, the long-term, longitudinal accumulation of highly sensitive patient data, and the direct impact of AI recommendations on patient lives. Responsible AI deployment must meticulously navigate these complexities to build and maintain trust among patients and clinicians, and to ensure equitable, high-quality care.[13]



### **Key Ethical Challenges:**

- Bias in Training Data: All applications risk exacerbating existing health disparities if training data are not adequately representative of diverse ethnic groups, socioeconomic backgrounds, gender identities, or specific disease phenotypes. This could lead to discriminatory outcomes, where the All performs poorly, provides biased recommendations, or even overlooks diagnoses for underrepresented patient populations, perpetuating existing inequities. For example, if an All is primarily trained on data from Caucasian males, it might fail to accurately diagnose or treat autoimmune diseases that disproportionately affect women or specific ethnic minorities.[13, 51, 72]
- Prediction Errors and Their Consequences: False alarms (over-diagnosing conditions or
  predicting flares that don't occur) can lead to unnecessary invasive procedures, increased
  patient anxiety, and overtreatment. Conversely, missed disease flares or misdiagnoses
  (under-diagnosing) can have serious, irreversible consequences for patient care, leading to
  delayed treatments, progression of severe symptoms, and potentially irreversible organ
  damage.[13]
- Transparency and Explainability ("Black Box" Problem): Many advanced AI algorithms, particularly deep learning models, operate as "black boxes" where the AI's internal decision-making process is not easily understandable or interpretable by human clinicians. This lack of transparency can lead to a lack of trust and usability among healthcare professionals. Without understanding why an AI made a specific recommendation, clinicians may be hesitant to rely on it, especially in high-stakes situations, hindering adoption and accountability.[13, 72]
- Human Oversight and Overreliance: There is a significant risk of overreliance on Al systems, where clinicians may become overly dependent on Al outputs without sufficient critical appraisal or human intervention. This could diminish the crucial role of clinical judgment, critical thinking, and the nuanced understanding of individual patient contexts. This could also lead to "automation bias," where humans uncritically accept Al recommendations, even when they are incorrect, without sufficient scrutiny.[13, 72]



- Impact on Doctor-Patient Relationship: While AI can enhance efficiency and diagnostic accuracy, patients, while generally welcoming AI's potential for better diagnosis and treatment, often express concerns about their privacy, data security, and the potential "dehumanization" of medical care if technology seems to replace genuine human connection, empathy, and personalized communication in the clinical encounter.[13]
- Liability: The complex question of liability for Al-driven clinical harm (e.g., if a diagnostic Al misses a critical finding leading to patient harm) remains largely unsettled in legal and ethical frameworks. Clear guidelines and legislative frameworks are needed to define responsibility among Al developers, healthcare providers, and regulatory bodies to ensure accountability.[13]

### Mitigation Strategies for Ethical AI in Rheumatology:

- Ethical-by-Design and Fair Al: Agentic Al systems should be designed from the ground up to dynamically enforce ethical constraints and fairness mechanisms at runtime. This involves building ethical principles directly into the Al's architecture and operational logic, rather than as an afterthought.[5] This includes ensuring models are developed using diverse, representative, and high-quality datasets to prevent the propagation of historical biases.
- Robust Bias Detection and Adaptation: Models must incorporate robust mechanisms to
  detect bias in training data and to adapt predictions across varying patient subgroups
  (e.g., by gender, ethnicity, age) to ensure fairness and accuracy. Regulatory mandates for
  inclusivity in datasets, rigorous data auditing, and ongoing performance monitoring across
  all demographic groups are essential to identify and correct emergent biases throughout
  the Al's lifecycle.[5, 13]
- Explainable AI (XAI): Prioritizing explainability in AI model development is paramount. XAI allows clinicians to understand and verify AI-generated outputs, providing insights into why a particular recommendation was made (e.g., "the AI flagged this patient for potential lupus due to the combination of their ANA titer trend, persistent fatigue noted in their PROs, and a new onset of malar rash, consistent with observed patterns in similar patients"). This transparency builds trust, promotes critical thinking, and avoids blind over-reliance.[5, 72]



- Human-in-the-Loop Mechanisms: Implementing robust frameworks that allow clinicians to easily detect bias, flag implausible or incorrect outputs, and override AI decisions is crucial. This ensures that AI consistently enhances rather than replaces human clinical judgment, maintaining the critical role of the rheumatologist in ultimate patient care decisions and ensuring accountability. This also includes designing workflows where human validation points are strategically placed.[5, 13]
- Global Harmonization and Multi-Stakeholder Collaboration: International collaborations between regulatory agencies, professional societies (like the ACR), Al developers, patient advocacy groups, and ethicists can facilitate unified ethical frameworks, best practices, and guidelines for Al governance in healthcare, promoting consistent standards across borders and ensuring that Al serves the best interests of patients globally.[13]

The unique challenges of rheumatology, including the chronic nature of diseases, the need for complex longitudinal data interpretation, and the high stakes of diagnostic and treatment decisions, make it an important and perhaps even ideal testing ground for responsible Al implementation. This requires developing Al systems that can effectively process complex, heterogeneous longitudinal data while maintaining robust privacy safeguards, predict disease trajectories while allowing for nuanced clinical judgment, and ultimately enhance rather than diminish the crucial doctor-patient relationship.[13]



### 9. Conclusion and Recommendations

The integration of Agentic AI into rheumatology presents a profound and transformative opportunity to address long-standing challenges that impact patient outcomes and the sustainability of healthcare systems globally. The evidence presented unequivocally demonstrates that Agentic AI is not merely an incremental technological advancement but a necessary, paradigm-shifting solution. It is uniquely capable of augmenting the existing, strained workforce, accelerating complex diagnostic pathways, and ensuring continuity and exceptional quality of care even amidst rising patient demands and persistent resource constraints.

The current landscape of rheumatology is marked by a compounding crisis: an escalating demand for services, severe and worsening workforce shortages, and pervasive diagnostic delays that often lead to irreversible disease progression. These interconnected factors create a deeply entrenched, self-reinforcing negative feedback loop, ultimately resulting in worse patient outcomes, significantly higher long-term treatment costs, and an increased economic burden on healthcare systems and individuals. Agentic Al's ability to autonomously manage and automate administrative tasks, thereby significantly reducing the pervasive issue of clinician burnout, and its capacity to enhance diagnostic precision through intelligent data synthesis, offer a vital and sustainable pathway to alleviate these immense pressures. Its inherent capacity for continuous learning and autonomous action allows it to function as an adaptive problem-solver, dynamically navigating the inherent variability and complexities of healthcare delivery and freeing clinicians to focus their invaluable time and cognitive resources on high-value patient interactions, complex case discussions, and empathetic patient engagement.

Furthermore, Agentic AI holds immense potential to fundamentally revolutionize patient management by enabling a true precision-driven early intervention paradigm. By accurately identifying individuals in preclinical stages—sometimes years before overt symptoms manifest—the technology can fundamentally alter disease trajectories. This proactive identification facilitates preemptive interventions, preventing irreversible damage, mitigating severe symptoms, and significantly reducing the long-term burden of chronic rheumatic conditions



on patients and the healthcare system. This crucial shift from reactive, symptom-driven treatment to proactive, preventive management is a critical step towards optimizing care, dramatically improving patient quality of life, and substantially reducing the overall societal cost of disease. Moreover, the technology serves as an augmented diagnostic and therapeutic partner, providing clinicians with unprecedented data-driven insights and predictive capabilities that transcend human limitations. This significantly enhances clinical judgment, leads to more informed, highly personalized, and ultimately more effective patient care. This ensures that even the most complex and atypical cases receive optimal, evidence-based management tailored to individual patient needs.

Beyond its direct clinical and operational efficiencies, Agentic AI offers a powerful bias-correcting diagnostic lens. By analyzing vast amounts of objective, multi-modal data and recognizing patterns across diverse populations, it can actively counteract existing human biases, particularly those affecting women in autoimmune disease diagnosis who have historically faced misdiagnosis or delayed care. Given the strong ethical imperative to address health disparities and ensure equitable access to high-quality care, the strategic development and responsible deployment of Agentic AI in rheumatology must prioritize privacy and ethics by design. This commitment fosters public trust, promotes societal responsibility, and ensures that technological advancement genuinely benefits all patient populations fairly and without prejudice.

The market opportunities for Agentic AI in rheumatology are substantial and compelling, driven by the growing global prevalence of rheumatic diseases and the quantifiable Return on Investment (ROI) achievable through significant administrative efficiencies, dramatically improved diagnostic accuracy, and enhanced operational effectiveness. Emerging business models centered on AI-charged product/service provision and advanced data analytics, often delivered via flexible, scalable SaaS (Software-as-a-Service) and PaaS (Platform-as-a-Service) platforms, underscore the robust commercial viability and long-term sustainability of these innovative solutions. These models provide adaptable frameworks for adoption and allow for continuous updates and improvements, ensuring the AI solutions remain at the forefront of medical technology.



To fully harness the transformative potential of Agentic AI in rheumatology, the following comprehensive recommendations are crucial:

- Strategic Investment in Robust Infrastructure: Prioritize sustained investment in cuttingedge computational infrastructure, secure cloud environments, and advanced data management systems capable of securely handling vast quantities of complex, heterogeneous, and longitudinal patient data. This critically includes leveraging modern EHR integration standards like FHIR for real-time, bidirectional, and seamless data exchange across diverse healthcare IT systems, breaking down existing data silos.
- Phased Pilot Programs and Scalable Implementation: Initiate and strategically expand well-designed pilot programs focused on Agentic AI applications in high-impact areas such as preclinical disease identification, personalized treatment optimization, and comprehensive administrative automation within rheumatology clinics. Rigorous evaluation of these pilots, including robust ROI analysis and clinical outcome measures, should inform scalable implementation strategies across larger healthcare systems, ensuring demonstrated effectiveness, adaptability, and cost-efficiency.
- Comprehensive Clinician Education and Training: Develop and integrate tiered,
  practical AI education programs into medical curricula, postgraduate training pathways,
  and continuous professional development for practicing clinicians. The focus should be on
  equipping clinicians with proficient skills to critically appraise AI outputs, understand their
  underlying mechanisms and ethical implications, and effectively integrate AI tools into their
  daily workflows, ensuring human oversight remains central, informed, and ultimately
  responsible for patient care decisions.
- Ethical Al Development and Governance: Establish clear, actionable ethical frameworks and robust governance policies for every stage of Al development and deployment. This must include explicit mandates for using diverse, representative, and high-quality training datasets to actively mitigate algorithmic bias, principles of transparent Al models (Explainable Al) to build trust, and strong human-in-the-loop mechanisms to preserve clinical judgment, ensure accountability, and maintain the sanctity of the doctor-patient relationship.
- Interdisciplinary Collaboration and Partnerships: Foster strong, sustained partnerships among AI developers, practicing rheumatologists, data scientists, health economists, patient advocacy groups, and regulatory bodies. This collaborative ecosystem is essential for designing AI solutions that genuinely address real-world clinical needs, meet stringent safety and quality standards, navigate the evolving regulatory landscape effectively, and ensure long-term economic viability and societal acceptance.

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• Quantifiable Outcome Measurement and Continuous Improvement: Implement rigorous, long-term metrics to continuously measure the ROI and clinical impact of Agentic AI solutions. This includes tracking improvements in diagnostic accuracy and speed, reduction in diagnostic delays, enhanced patient adherence to treatment plans, improved clinician satisfaction and reduced burnout rates, and overall cost savings across the care continuum. This data-driven approach will demonstrate tangible value to all stakeholders and justify sustained investment and refinement of AI technologies.

By embracing Agentic AI with a strategic, ethical, and collaborative approach, rheumatology can overcome its current systemic challenges, fundamentally transform patient care delivery, and establish a new paradigm of precision medicine. This will lead to superior patient outcomes, foster a more resilient and satisfied healthcare workforce, and contribute to a more sustainable, equitable, and advanced healthcare system for the future.



# Summary of Key Benefits and Potential Challenges of Adopting Agentic AI in Rheumatology

### **Benefits:**

Agentic AI offers a transformative solution by significantly enhancing diagnostic accuracy and speed, leveraging advanced image and data analysis to detect subtle patterns often missed by human observation.[10] This directly addresses critical diagnostic delays that plague the current system.[33] The technology also optimizes clinical decision support by providing data-driven insights and recommendations, assisting rheumatologists in treatment planning, predicting drug responses, and assessing disease activity, leading to more personalized and effective care.[7]

From an operational standpoint, agentic AI dramatically improves efficiency through the automation of administrative tasks such as scheduling, documentation, billing, and prior authorizations.[54] This frees up valuable clinician time, reduces burnout, and streamlines workflows, allowing healthcare professionals to focus on complex patient interactions and empathetic care. Furthermore, AI-augmented telemedicine and remote monitoring capabilities expand access to specialized care, particularly in underserved areas, and foster continuous patient engagement through personalized communication and proactive check-ins.[88]

### **Potential Challenges:**

Despite these profound benefits, the adoption of agentic AI is not without its hurdles. Paramount among these are concerns regarding data privacy and security, given the vast amounts of sensitive patient data involved, necessitating robust security frameworks and strict HIPAA compliance.[54] Algorithmic bias in training data poses another significant risk, potentially leading to inequitable outcomes and requiring careful validation and ethical oversight.[54] Clinician adoption and training remain critical areas, as a substantial portion of rheumatologists (73%) have not yet utilized AI in practice, highlighting barriers such as a lack of training, resistance to change, and concerns about explainability and trust.[36] Seamless



Finally, the rapid advancement of AI often outpaces regulatory development, necessitating clear guardrails and best practices to ensure patient safety and responsible deployment.[54]

## Emphasizing the Clinical and Economic Advantages for Both Healthcare Providers and the Business Community

The deployment of agentic AI presents a compelling business opportunity driven by significant market growth in healthcare AI. The global AI in healthcare market is projected to reach over \$110 billion by 2030, indicating a substantial commercial landscape.[76] This growth is fueled by the immense financial burden of current rheumatology care, particularly the often-invisible costs of delayed diagnosis, which can amount to hundreds of thousands of pounds per patient due to productivity losses and out-of-pocket expenses.[39] AI offers substantial cost savings through administrative automation, reduced high-cost interventions (e.g., biologics, hospitalizations), and the prevention of costly complications arising from diagnostic delays.[81] Efficiency gains from increased patient throughput and optimized resource allocation translate directly into increased revenue and profitability for healthcare providers.[80] The ongoing shift to value-based care further aligns financial incentives with AI's ability to deliver superior outcomes at lower costs, reinforcing the economic viability of these solutions.[44]

From a clinical perspective, agentic Al offers a clear pathway to fundamentally improve patient outcomes. It enables earlier, more accurate diagnoses, highly personalized treatment strategies, and continuous, proactive disease management. This leads to reduced disease progression, fewer complications, and a higher quality of life for patients, directly addressing the limitations of the current care model.[10] The profound problems in rheumatology, encompassing both patient suffering and financial drain, demand a solution that synergistically addresses clinical efficacy and economic viability. Agentic Al uniquely offers this dual benefit, positioning it as an essential strategic investment for all stakeholders—providers, payers, and innovators—where the cost of inaction far outweighs the cost of adoption.

While the future of AI in rheumatology is inevitable, its successful integration hinges on responsible implementation. This requires proactive attention to data privacy, algorithmic fairness, comprehensive clinician training, and the development of robust regulatory frameworks. Market leaders will be those who prioritize ethical AI development, invest in educational initiatives, and collaborate with regulatory bodies to build trust and ensure the safe and effective scaling of these transformative technologies.



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## Call to Action: Shaping the Future of Rheumatology, Together

The challenges facing rheumatology are complex—but not insurmountable. This whitepaper is not the conclusion, but a beginning.

We invite clinicians, health systems, policymakers, and innovators to join us in transforming the landscape of rheumatologic care. By leveraging cutting-edge data science, human-centered design, and collaborative intelligence, we can accelerate diagnosis, personalize treatment, and restore agency to patients.

Let's turn insight into impact.

Let's advance rheumatology—together.

Reach out to the AIGP team to explore partnership opportunities, pilot programs, or co-development initiatives that bring these strategies to life.



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